12 October 2006

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The Mound Edinburgh EH1 1YZ

Direct Line 0131 243 5586 Fax No 0131 243 5516

SUPPL

**HBOS**plc

Your Ref: 82/5222

United States Securities and Exchange Commission
Division of Corporate Finance
Office of International Corporate Finance
450 Fifth Street N.W.
WASHINGTON D.C. 20549
United States of America



Exemption

Dear Sir

## HBOS plc filings pursuant to Rule 12g3-2(b)

I enclose documents either sent to shareholders or made available to the public during the period 1 September to 30 September 2006.

Updated disclosure/Reporting Requirements pursuant to Rule 12g3-2(b)(1)(iv) under the Securities Exchange Act 1934.

### Announcements made to the London Stock Exchange:-

2006.09.01	Director/PDMR Shareholding
2006.09.04	Director/PDMR Shareholding
2006.09.04	Holding(s) in Company
2006.09.05	Rule 8.3 – D1 Oils plc
2006.09.05	Director/PDMR Shareholding
2006.09.06	Rule 8.3 – D1 Oils plc
2006.09.06	Director/PDMR Shareholding
2006.09.06	Director/PDMR Shareholding
2006.09.07	Transaction in Own Shares
2006.09.07	Hx House Price Index-Aug2006
2006.09.07	Rule 8.3 – Misys plc
2006.09.07	Director/PDMR Shareholding
2006.09.08	Transaction in Own Shares
2006.09.08	Director/PDMR Shareholding
2006.09.11	Rule 8.3 - D1 Oils plc
2006.09.11	Director/PDMR Shareholding
2006.09.11	Blocklisting Interim Review
2006.09.12	Transaction in Own Shares
2006.09.12	Rule 8.3 – Misys plc
2006.09.12	Rule 8.3 – D1 Oils plc
2006.09.12	Director/PDMR Shareholding
2006.09.13	Publication of Final Terms
2006.09.13	Rule 8.3 – Misys plc

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# **Documents lodged at Companies House:**

# Forms 88(2)

1 Form 88(2)'s - Return of Allotment of	29,560 shares registered on 01.09.2006
1 Form 88(2)'s - Return of Allotment of	2,093 shares registered on 07.09.2006
1 Form 88(2)'s - Return of Allotment of	3,000 shares registered on 08.09.2006
1 Form 88(2)'s - Return of Allotment of	9,000 shares registered on 11.09.2006
1 Form 88(2)'s - Return of Allotment of	906 shares registered on 12.09.2006
1 Form 88(2)'s - Return of Allotment of	486 shares registered on 13.09.2006
1 Form 88(2)'s - Return of Allotment of	6,797 shares registered on 15.09.2006
1 Form 88(2)'s - Return of Allotment of	6,400 shares registered on 19.09.2006

1 Form 88(2)'s - Return of Allotment of	9,510 shares registered on 20.09.2006
1 Form 88(2)'s - Return of Allotment of	8,000 shares registered on 22.09.2006
1 Form 88(2)'s - Return of Allotment of	5,135 shares registered on 26.09.2006
1 Form 88(2)'s - Return of Allotment of	6,535 shares registered on 29.09.2006

#### Forms 169

Form 169A(2) - Return by a PLC cancelling Treasury shares dated 09.06.2006

Form 169(1B) - Return by a PLC purchasing its own shares for holding in Treasury dated 04.08.2006

Form 169(1B) - Return by a PLC purchasing its own shares for holding in Treasury dated 08.08.2006

Form 169(1B) - Return by a PLC purchasing its own shares for holding in Treasury dated 10.08.2006

Form 169(1B) - Return by a PLC purchasing its own shares for holding in Treasury dated 11.08.2006

Form 169(1B) - Return by a PLC purchasing its own shares for holding in Treasury dated 15.08.2006

Form 169(1B) - Return by a PLC purchasing its own shares for holding in Treasury dated 16.08.2006

I would be grateful if you could acknowledge receipt by stamping the enclosed copy of this letter and return in the envelope provided. Also enclosed is an international coupon for the cost this will entail.

Yours faithfully

Steen Retan

**Assistant Company Secretary** 

Go to market news section

Company

**HBOS PLC** 

TIDM

**HBOS** 

Headline

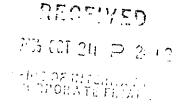
Director/PDMR Shareholding

Released

14:21 01-Sep-06

Number

3718I



# ₩ ₽

HBOS PLC (The 'Company')

Notification of Directors' interests in ordinary shares of 25 pence each pursuant to Disclosure Rule 3.1.4 R (1) (b)

HBOS Plc Employee Trust Limited ('the Trustee')

The Company has today received notification that 337,170 ordinary shares of 25p each were released by the Trustee.

The Executive Directors in the Company are beneficiaries, along with other employees and, as such, each Executive Director is deemed to be interested in 6,272,607 shares held by the Trustee.

END

Close

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Go to market news section

Company

**HBOS PLC** 

TIDM

**HBOS** 

Headline

Holding(s) in Company

Released

17:04 04-Sep-06

Number

46661

Notification was received today by HBOS plc that as at 31 August 2006 Barclays PLC had an interest in 150,990,037 HBOS plc Ordinary Shares of 25p each (which represents 3.974 per cent of the issued Ordinary Share capital).

END

Close

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Go to market news section

网员

Company

**HBOS PLC** 

TIDM

**HBOS** 

Headline

Director/PDMR Shareholding

Released

15:09 04-Sep-06

Number

44831

## HBOS PLC (The 'Company')

Notification of Directors' interests in ordinary shares of 25 pence each pursuant to Disclosure Rule 3.1.4 R (1) (b)

HBOS Plc Employee Trust Limited ('the Trustee')

The Company has today received notification that 236,373 ordinary shares of 25p each were released by the Trustee.

The Executive Directors in the Company are beneficiaries, along with other employees and, as such, each Executive Director is deemed to be interested in 6,036,234 shares held by the Trustee.

END

Close

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Go to market news section

4 5

Company

**HBOS PLC** 

TIDM

HBOS

Headline

Rule 8.3- D1 Oils plc

Released

12:36 05-Sep-06

Number

50681

**FORM 8.3** 

# DEALINGS BY PERSONS WITH INTERESTS IN SECURITIES REPRESENTING 1% OR MORE

(Rule 8.3 of the Takeover Code)

## 1. KEY INFORMATION

Name of person dealing (Note 1)

HBOS plc and its subsidiaries

Company dealt in

D1 Oils plc

Class of relevant security to which the dealings

Ordinary 1p

being disclosed relate (Note 2)

Date of dealing

4 September 2006

# 2. INTERESTS, SHORT POSITIONS AND RIGHTS TO SUBSCRIBE

(a) Interests and short positions (following dealing) in the class of relevant security dealt in (Note 3)

	Long		Short	
	Number	(%)	Number	(%)
(1) Relevant securities	588,891	(1.861%)		

(2) Derivatives (other than options)

(3) Options and agreements to purchase/sell

Total 588,891 (1.861%)

(b) Interests and short positions in relevant securities of the company, other than the class dealt in (Note 3)

Class of relevant security: Long Short

Number (%) Number (%)

(1) Relevant securities

- (2) Derivatives (other than options)
- (3) Options and agreements to purchase/sell

(c	) R	ights	to	subscribe	(Note	3)
----	-----	-------	----	-----------	-------	----

Class of relevant security:

Details

#### 3. DEALINGS (Note 4)

## (a) Purchases and sales

Purchase/sale	Number of securities	Price per unit (Note 5)
Sale	25,000	£2.280

## (b) Derivatives transactions (other than options)

Product name, Long/short Number of securities Price per unit e.g. CFD (Note 6) (Note 7) (Note 5)

# (c) Options transactions in respect of existing securities

## (i) Writing, selling, purchasing or varying

Number of Exercise Type, e.g. Expiry Option Product Writing, securities to price American, date money name, e.g. selling, paid/received purchasing, which the European per unit option varying etc. option etc. (Note 5) relates (Note 7)

## (ii) Exercising

Product name, Number of securities Exercise price per unit (Note 5) e.g. call option

## (d) Other dealings (including new securities) (Note 4)

Nature of transaction (Note 8)

**Details** 

Price per unit (if applicable) (Note 5)

#### 4. OTHER INFORMATION

Agreements, arrangements or understandings relating to options or derivatives Full details of any agreement, arrangement or understanding between the person disclosing and any other person relating to the voting rights of any relevant securities under any option referred to on this form or relating to the voting rights or future acquisition or disposal of any relevant securities to which any derivative referred to on this form is referenced. If none, this should be stated. N/A Is a Supplemental Form 8 attached? (Note 9) NO 5 September 2006 Date of disclosure Kenny Melville Contact name 0131 243 8671 Telephone number If a connected EFM, name of offeree/offeror with which connected If a connected EFM, state nature of connection (Note 10) Notes Takeover Panel's website at The Notes on Form 8.3 can be viewed on the www.thetakeoverpanel.org.uk END

Close

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Go to market news section

Company

**HBOS PLC** 

TIDM

**HBOS** 

Headline

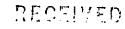
Director/PDMR Shareholding

Released

14:02 05-Sep-06

Number

51301



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## HBOS PLC (The 'Company')

Notification of Directors' interests in ordinary shares of 25 pence each pursuant to Disclosure Rule 3.1.4 R (1) (b)

HBOS Plc Employee Trust Limited ('the Trustee')

The Company has today received notification that 160,642 ordinary shares of 25p each were released by the Trustee.

The Executive Directors in the Company are beneficiaries, along with other employees and, as such, each Executive Director is deemed to be interested in 5,875,592 shares held by the Trustee.

END

Close

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Go to market news section

Company

**HBOS PLC** 

TIDM

**HBOS** 

Headline

Rule 8.3- D1 Oils plc 11:41 06-Sep-06

Released Number

56181

**FORM 8.3** 

## DEALINGS BY PERSONS WITH INTERESTS IN SECURITIES REPRESENTING 1% OR MORE

(Rule 8.3 of the Takeover Code)

## 1. KEY INFORMATION

Name of person dealing (Note 1)

HBOS plc and its subsidiaries

Company dealt in

D1 Oils plc

Class of relevant security to which the dealings

Ordinary 1p

being disclosed relate (Note 2)

Date of dealing

5 September 2006

## 2. INTERESTS, SHORT POSITIONS AND RIGHTS TO SUBSCRIBE

(a) Interests and short positions (following dealing) in the class of relevant security dealt in (Note 3)

	Long		Short	
	Number	(%)	Number	(%)
(1) Relevant securities	513,891	(1.624%)		
(2) Derivatives (other than options)		,		
(3) Options and agreements to purchase/se	ell			

(b) Interests and short positions in relevant securities of the company, other than the class

Class of relevant security:

Long

513,891

Short

(1.624%)

Number

(%) Number (%)

(1) Relevant securities

dealt in (Note 3)

Total

- (2) Derivatives (other than options)
- (3) Options and agreements to purchase/sell

(c) Rights to subscribe (Note
-------------------------------

Class of relevant security:

Details

## 3. DEALINGS (Note 4)

#### (a) Purchases and sales

Purchase/sale	Number of securities	Price per unit (Note 5)
Sale	75,000	£2.280

## (b) Derivatives transactions (other than options)

Product name, Long/short Number of securities Price per unit (Note 5) e.g. CFD (Note 6) (Note 7)

## (c) Options transactions in respect of existing securities

#### (i) Writing, selling, purchasing or varying

Product Writing, Number of Exercise Type, e.g. Expiry Option name,e.g. selling, securities to price American, date money purchasing, which the European paid/received call varying etc. option per unit etc. option (Note 5) relates (Note 7)

## (ii) Exercising

Product name, Number of securities Exercise price per unit (Note 5) e.g. call option

(d) Other dealings (including	z new securiti	ies) (Note 4)
Nature of transaction (Note 8)	Details	Price per unit (if applicable) (Note 5)
4. OTHER INFORMATION	ı	
Agreements, arrangements of	or understand	dings relating to options or derivatives
relating to the voting rights of any	y relevant secur or disposal of a	derstanding between the person disclosing and any other person rities under any option referred to on this form or relating to the any relevant securities to which any derivative referred to on this
N/A		
Is a Supplemental Form 8 at	tached? (Note	e 9) NO
Date of disclosure		6 September 2006
Contact name		Kenny Melville
Telephone number		0131 243 8671
If a connected EFM, name of offe with which connected	eree/offeror	
If a connected EFM, state nature (Note 10)	e of connection	
Notes		
The Notes on Form 8	3.3 can be	viewed on the Takeover Panel's website at

Close

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www.thetakeoverpanel.org.uk

END

Go to market news section

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Company

**HBOS PLC** 

TIDM

**HBOS** 

Headline

Director/PDMR Shareholding

Released

14:43 06-Sep-06

Number

58321

## HBOS PLC (The 'Company')

Notification of Directors' interests in ordinary shares of 25 pence each pursuant to Disclosure Rule 3.1.4 R (1) (b)

HBOS Plc Employee Trust Limited ('the Trustee')

The Company has today received notification that 116,200 ordinary shares of 25p each were released by the Trustee.

The Executive Directors in the Company are beneficiaries, along with other employees and, as such, each Executive Director is deemed to be interested in 5,759,392 shares held by the Trustee.

END

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Go to market news section

Company

**HBOS PLC** 

TIDM

**HBOS** 

Headline

Director/PDMR Shareholding

Released

16:17 06-Sep-06

Number

59351

## **HBOS PLC (the 'Company')**

## Notification of Directors' interests in ordinary shares of 25 pence each pursuant to Disclosure Rule 3.1.4 R (1) (b)

Bank of Scotland SAYE

Halifax Sharesave Plan

**HBOS Sharesave Plan** 

(the "Plans")

The Company has received notification that Ordinary 25p Shares in the Company have been transferred from the HBOS Qualifying Employee Share Ownership Trust (the 'QUEST') to certain participants of the Plans as follows:-

Plan	No. of Shares	Date
Bank of Scotland SAYE	725	06/09/2006
Halifax Sharesave Plan	2,369	06/09/2006
HBOS Sharesave Plan	14,440	06/09/2006

The Executive Directors remain potential beneficiaries and so interested, along with other participants, in 2,373,009 shares still held by the QUEST.

END

Close

Go to market news section

Company

**HBOS PLC** 

TIDM

**HBOS** 

Headline

Transaction in Own Shares

Released

07:00 07-Sep-06

Number

60361

HBOS plc announces that on 6 September it purchased 1,000,000 of its ordinary shares at a price of 1004.4023 pence per share. It is intended that these shares will be held in Treasury.

Following the purchase, HBOS plc holds 5,931,000 of its ordinary shares in Treasury and has a total of 3,798,081,638 ordinary shares (excluding shares held in Treasury) in issue.

END

Close

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4 🖾

Company

HBOS PLC

TIDM

HBOS

Headline

Hx House Price Index-Aug2006

Released

08:00 07-Sep-06

Number

59521

# **Halifax House Price Index**

**National Index** 

August 2006

## All Houses, All Buyers Index (1983=100)

Index (seasonally adjusted) 579.5

Monthly Change 1.0%

Annual Change 8

Standardised Average Price (seasonally adjusted) £179,043

## **Key Points**

- House prices rose by 1.0% in August. There are signs, however, that house price grc
  continues to moderate. The overall increase in house prices over the three months fr
  May to August is only 0.2% compared with a 2.9% rise in the preceding three months
- In addition, the annual rate of house price inflation eased to 8.2% from 9.4% in June. pattern is expected to continue over the coming months.
- The market is underpinned by sound fundamentals. A number of developments are nonetheless expected to constrain housing demand and moderate house price inflatiover the remainder of 2006. Further substantial increases in utility bills will put pressu on householders' finances.
- Recent mortgage rate increases both fixed rates and following the Bank of England increase last month - are likely to dampen housing demand. We expect the annual ra house price inflation to ease to 5% by the end of 2006.
- Housing market activity is firm. The number of loans approved for house purchase in three months to July 2006 is up 24% compared with the same period a year earlier, according to the latest Bank of England figures. There is, however, evidence that acti has reached a plateau with the latest RICS survey reporting little change in complete property sales in July for the third consecutive month.

## Commenting, Martin Ellis, Chief Economist, said:

"House prices rose by 1.0% in August. There are signs, however, that the market is slowing with an overall increase in house prices over the three months from May to August of only 0.2% compared with a 2.9% rise in the preceding three months.

August's increase was smaller than the 1.4% rise in August 2005, contributing to a slowdown in the annual rate of house price inflation to 8.2% from 9.4% in June. We expect this trend to continue over the coming months with the annual rate easing to 5% by the end of the year."

### Sound fundamentals continue to support the market.....

The UK economy has strengthened during 2006 with the latest ONS figures confirming that GDP increased by 0.8% in 2006 Q2. This was the biggest quarterly gain for two years and was above the long-term historical average of 0.6%. Consumer spending growth accelerated from 0.3% in 2006 Q1 to 1.0% in Q2.

Employment continues to increase with a rise of 42,000 in the three months to June 2006. The total number in employment has increased by 240,000 over the past year to 28.9 million.

### Signs that activity is levelling out.....

Housing market activity remains firm with the number of loans approved for house purchase in the three months to July 2006 up 24% compared with the same period a year earlier, according to the latest Bank of England figures. There is, however, evidence that activity has reached a plateau with the latest RICS survey reporting little change in completed property sales in July for the third consecutive month.

# ...but increasing constraints on demand are set to cause house price inflation to ease

The further substantial increases in utility bills that have been recently announced are expected to put pressure on householders' finances, curbing housing demand and causing consumer spending growth generally to ease.

Higher mortgage rates following the Bank of England's decision to raise official interest rates last month and the increase in fixed rates that has already occurred since the spring are likely to dampen housing demand.

These developments, combined with the historically high level of house prices relative to average earnings, are expected to constrain housing demand and moderate house price inflation over the remainder of the year.

NOTE: The 8.2% number is the quarterly year-on-year figure. This figure provides a much better picture of underlying trends compared to a monthly year-on-year number as it smoothes out any short-term fluctuations.

The Halifax House Price Index is prepared from information that we believe is collated with care, but we do not make any statement as to its accuracy or completeness. We reserve the right to vary our methodology and to edit or discontinue the indices at any time for regulatory or other reasons. Persons seeking to place reliance on the indices for their own or third party commercial purposes do so at their own risk.

END

Close

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Company

**HBOS PLC HBOS** 

TIDM Headline

Rule 8.3- Misys plc

Released

11:35 07-Sep-06

Number

63091

763 OCT 24 P 2:13

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**FORM 8.3** 

## DEALINGS BY PERSONS WITH INTERESTS IN SECURITIES REPRESENTING 1% OR **MORE**

(Rule 8.3 of the Takeover Code)

## 1. KEY INFORMATION

Name of person dealing (Note 1)

HBOS plc and its subsidiaries

Company dealt in

Misys plc

Class of relevant security to which the dealings

Ordinary 1p

being disclosed relate (Note 2)

Date of dealing

6 September 2006

# 2. INTERESTS, SHORT POSITIONS AND RIGHTS TO SUBSCRIBE

(a) Interests and short positions (following dealing) in the class of relevant security dealt in (Note 3)

Long

Short

Number

(%)

Number (%)

(1) Relevant securities

32,411,568 (6.481%)

(2) Derivatives (other than options)

(3) Options and agreements to purchase/sell

Total

32,411,568 (6.481%)

(b) Interests and short positions in relevant securities of the company, other than the class dealt in (Note 3)

Class of relevant security:

Long

Short

Number

(%) Number (%)

- (1) Relevant securities
- (2) Derivatives (other than options)
- (3) Options and agreements to purchase/sell

Total

Class of relevant security:

Details

## 3. DEALINGS (Note 4)

## (a) Purchases and sales

Purchase/sale	Number of securities	Price per unit (Note 5)
Sale	2,807	£2.533

## (b) Derivatives transactions (other than options)

Product name, Long/short Number of securities Price per unit e.g. CFD (Note 6) (Note 7) (Note 5)

# (c) Options transactions in respect of existing securities

## (i) Writing, selling, purchasing or varying

Product Writing, Number of Exercise Type, e.g. Expiry Option name,e.g. selling, securities to price American, date money purchasing, which the European paid/received call option varying etc. option etc. per unit relates (Note 5) (Note 7)

## (ii) Exercising

Product name, Number of securities Exercise price per unit (Note 5)

-			
e	.g.	call	option

<i>(</i> <b>A</b> )	Other dealings	(including new	cocurities)	(Note 4)
ıaı	Other dealings	tinciuuing new	securities	linote 41

Nature of transaction (Note 8)

Details

Price per unit (if applicable) (Note 5)

#### 4. OTHER INFORMATION

## Agreements, arrangements or understandings relating to options or derivatives

Full details of any agreement, arrangement or understanding between the person disclosing and any other person relating to the voting rights of any relevant securities under any option referred to on this form or relating to the voting rights or future acquisition or disposal of any relevant securities to which any derivative referred to on this form is referenced. If none, this should be stated.

N/A			

## Is a Supplemental Form 8 attached? (Note 9) NO

Date of disclosure

7 September 2006

Contact name

Kenny Melville

Telephone number

0131 243 8671

If a connected EFM, name of offeree/offeror with which connected

If a connected EFM, state nature of connection (Note 10)

Notes

The Notes on Form 8.3 can be viewed on the Takeover Panel's website as www.thetakeoverpanel.org.uk

END

Close

Go to market news section

Company

**HBOS PLC** 

TIDM

**HBOS** 

Headline

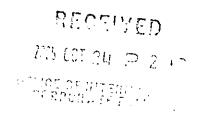
Director/PDMR Shareholding

Released

14:36 07-Sep-06

Number

6483I





## HBOS PLC (The 'Company')

Notification of Directors' interests in ordinary shares of 25 pence each pursuant to Disclosure Rule 3.1.4 R (1) (b)

HBOS Plc Employee Trust Limited ('the Trustee')

The Company has today received notification that 151,070 ordinary shares of 25p each were released by the Trustee.

The Executive Directors in the Company are beneficiaries, along with other employees and, as such, each Executive Director is deemed to be interested in 5,608,322 shares held by the Trustee.

END

Close

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Go to market news section

Company

**HBOS PLC** 

TIDM

**HBOS** 

Headline

Transaction in Own Shares

Released

07:00 08-Sep-06

Number

66531

HBOS plc announces that on 7 September it purchased 1,000,000 of its ordinary shares at a price of 999.4308 pence per share. It is intended that these shares will be held in Treasury.

Following the purchase, HBOS plc holds 6,931,000 of its ordinary shares in Treasury and has a total of 3,797,083,731 ordinary shares (excluding shares held in Treasury) in issue.

END

Close

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Go to market news section

Company

**HBOS PLC** 

TIDM

**HBOS** 

Headline

Director/PDMR Shareholding

Released

14:31 08-Sep-06

Number

70621

## HBOS PLC (The 'Company')

Notification of Directors' interests in ordinary shares of 25 pence each pursuant to Disclosure Rule 3.1.4 R (1) (b)

HBOS Plc Employee Trust Limited ('the Trustee')

The Company has today received notification that 131,294 ordinary shares of 25p each were released by the Trustee.

The Executive Directors in the Company are beneficiaries, along with other employees and, as such, each Executive Director is deemed to be interested in 5,477,028 shares held by the Trustee.

END

Close

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Go to market news section

**∞** ₽

Company

**HBOS PLC** 

TIDM

**HBOS** 

Headline

Rule 8.3- D1 Oils plc 11:45 11-Sep-06

Released Number

**7513**I

**FORM 8.3** 

## DEALINGS BY PERSONS WITH INTERESTS IN SECURITIES REPRESENTING 1% OR **MORE**

(Rule 8.3 of the Takeover Code)

#### 1. KEY INFORMATION

Name of person dealing (Note 1)

HBOS plc and its subsidiaries

Company dealt in

D1 Oils plc

Class of relevant security to which the dealings

Ordinary 1p

being disclosed relate (Note 2)

Date of dealing

8 September 2006

## 2. INTERESTS, SHORT POSITIONS AND RIGHTS TO SUBSCRIBE

(a) Interests and short positions (following dealing) in the class of relevant security dealt in (Note 3)

	Long		Short	
	Number	(%)	Number	(%)
(1) Relevant securities	438,891	(1.387%)		

(2) Derivatives (other than options)

(3) Options and agreements to purchase/sell

Total 438,891 (1.387%)

(b) Interests and short positions in relevant securities of the company, other than the class dealt in (Note 3)

Class of relevant security: Long Short Number (%) Number (%)

- (1) Relevant securities
- (2) Derivatives (other than options)
- (3) Options and agreements to purchase/sell

Class of relevant security:

Details

#### 3. DEALINGS (Note 4)

## (a) Purchases and sales

Purchase/sale	Number of securities	Price per unit (Note 5)
Sale	75,000	£2.280

## (b) Derivatives transactions (other than options)

Product name, Long/short Number of securities Price per unit e.g. CFD (Note 6) (Note 7) (Note 5)

## (c) Options transactions in respect of existing securities

## (i) Writing, selling, purchasing or varying

Product Writing, Number of Exercise Type, e.g. Expiry Option name,e.g. selling, securities to price American, date money call purchasing, which the European paid/received option varying etc. option etc. per unit relates (Note 5) (Note 7)

## (ii) Exercising

Product name, Number of securities Exercise price per unit (Note 5) e.g. call option

(d) Other dealings (including new securities) (Note 4)

Nature of transaction (Note 8)

Details

Price per unit (if applicable) (Note 5)

#### 4. OTHER INFORMATION

Agreements, arrangements or understandings relating to options or derivatives Full details of any agreement, arrangement or understanding between the person disclosing and any other person relating to the voting rights of any relevant securities under any option referred to on this form or relating to the voting rights or future acquisition or disposal of any relevant securities to which any derivative referred to on this form is referenced. If none, this should be stated. N/A Is a Supplemental Form 8 attached? (Note 9) NO Date of disclosure 11 September 2006 Contact name Kenny Melville 0131 243 8671 Telephone number If a connected EFM, name of offeree/offeror with which connected If a connected EFM, state nature of connection (Note 10) Notes The Notes on Form 8.3 can be viewed on the Takeover Panel's www.thetakeoverpanel.org.uk END

Close

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Go to market news section

Company

**HBOS PLC** 

MOIT

**HBOS** 

Headline

Director/PDMR Shareholding

Released

16:20 11-Sep-06

Number

78421

## HBOS PLC (The 'Company')

Notification of Directors' interests in ordinary shares of 25 pence each pursuant to Disclosure Rule 3.1.4 R (1) (b)

HBOS Pic Employee Trust Limited ('the Trustee')

The Company has today received notification that 87,673 ordinary shares of 25p each were released by the Trustee.

The Executive Directors in the Company are beneficiaries, along with other employees and, as such, each Executive Director is deemed to be interested in 5,389,355 shares held by the Trustee.

END

Close

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Go to market news section

Company **HBOS PLC** 

TIDM

**HBOS** 

Headline

**Blocklisting Interim Review** 

Released

16:31 11-Sep-06

Number

78541

## **BLOCKLISTING SIX MONTHLY RETURN**

Information provided on this form must be typed or printed electronically.

To: The FSA

Date: 11 September 2006

1. Name of applicant:

**HBOS plc** 

- Name of scheme
- a) Bank of Scotland SAYE scheme
- b) Bank of Scotland ESOS
- c) Halifax Group plc Sharesave scheme
- d) Halifax Group plc IR approved share option scheme (and unapproved)
- e) HBOS plc Employee Share Option Plan
- f) HBOS Sharesave Plan
- g) The HBOS St. James's Place Capital Partners Share Option Scheme
- h) Free Shares (HBOS plc Share Incentive Plan)
- 3. Period of return:

From 11 March 2006 To 8 September 2006

- 4. Balance under scheme from previous return:
- a) 2,510,725
- b) 1,914,574
- c) 540,769
- d) 4,583,297
- e) 30,427,347
- f) 122,379
- g) 411,732
- h) Nil
- 5. The amount by which the block scheme has been increased, if the scheme has been



increased since the date of the last return
f) 200,000
h) 7,500,000
6. Number of securities issued/allotted under scheme during period:
a) 31,999
b) 534,446
c) 22,253
d) 3,239
e) 17,519,876
f) 149,676
g) 107,594
h) 6,780,219
7 Balance under scheme not yet issued/allotted at end of period
a) 2,478,726
b) 1,380,128
c) 518,516
d) 4,580,058
e) 12,907,471
f) 172,703
g) 304,138
h) 719,781
8. Number and class of securities originally listed and the date of admission
a) 2,338,076 - 10/9/01 b) 1,511,965 - 10/9/01 c) 2,950,519 - 10/9/01 d) 17,968,480 - 10/9/01 e) 277,392 - 3/9/02 f) 258,064 - 25/3/02

3,797,086,731 (net of 6,931,000 shares held in Treasury)			
Name of contact Susan Paton			
Address of contact HBOS plc, The Mound, Edinburgh, EH1 1YZ			
Telephone number of 0131 243 8671 contact			
Signed bySally Mayer			
Deputy Company Secretary			
for and on behalf of			
Name of applicantHBOS plc			
If you knowingly or recklessly give false or misleading information you may be liable			

9. Total number of securities in issue at the end of the period

END

to prosecution.

g) 235,891 - 30/3/05 h) 7,500,000 - 14/08/06

Close

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Go to market news section

Company

HBOS PLC

TIDM

HBOS

Headline

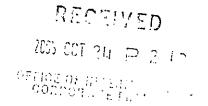
Transaction in Own Shares

Released

07:00 12-Sep-06

Number

79441





HBOS plc announces that on 11 September it purchased 450,000 of its ordinary shares at a price of 1000.6346 pence per share. It is intended that these shares will be held in Treasury.

Following the purchase, HBOS plc holds 7,381,000 of its ordinary shares in Treasury and has a total of 3,796,645,731 ordinary shares (excluding shares held in Treasury) in issue.

END

Close

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Go to market news section

Company

**HBOS PLC** 

TIDM

**HBOS** 

Headline

Rule 8.3- Misys plc 11:43 12-Sep-06

Released Number

82291

**FORM 8.3** 

## DEALINGS BY PERSONS WITH INTERESTS IN SECURITIES REPRESENTING 1% OR **MORE**

(Rule 8.3 of the Takeover Code)

#### 1. KEY INFORMATION

Name of person dealing (Note 1)

HBOS plc and its subsidiaries

Company dealt in

Misys plc

Class of relevant security to which the dealings

Ordinary 1p

being disclosed relate (Note 2)

Date of dealing

11 September 2006

## 2. INTERESTS, SHORT POSITIONS AND RIGHTS TO SUBSCRIBE

(a) Interests and short positions (following dealing) in the class of relevant security dealt in (Note 3)

Long

Short

Number

(%)

Number (%)

(1) Relevant securities

32,410,929 (6.481%)

- (2) Derivatives (other than options)
- (3) Options and agreements to purchase/sell

**Total** 

32,410,929 (6.481%)

(b) Interests and short positions in relevant securities of the company, other than the class dealt in (Note 3)

Class of relevant security:

Long

Short

Number

(%) Number (%)

- (1) Relevant securities
- (2) Derivatives (other than options)
- (3) Options and agreements to purchase/sell

Class of relevant security:

Details

## 3. DEALINGS (Note 4)

## (a) Purchases and sales

Purchase/sale	Number of securities	Price per unit (Note 5)
Sale	640	£2.518

## (b) Derivatives transactions (other than options)

Product name, Long/short Number of securities Price per unit e.g. CFD (Note 6) (Note 7) (Note 5)

# (c) Options transactions in respect of existing securities

## (i) Writing, selling, purchasing or varying

Number of Exercise Type, e.g. Expiry Option Product Writing, name,e.g. selling, securities to price American, date money European paid/received call purchasing, which the option varying etc. option per unit etc. (Note 5) relates (Note 7)

## (ii) Exercising

Product name, Number of securities Exercise price per unit (Note 5)

e. 0	. c	all c	nti	ion
C.E		an c	yyu.	1011

1	<b>(d)</b>	Other	dealings	(including new	securities)	(Note 4)
- 3	-,	~ +	~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~	/		(

Nature of transaction (Note 8)

Details

Price per unit (if applicable) (Note 5)

#### 4. OTHER INFORMATION

Agreements, arrangements or understandings relating to options or derivatives

Full details of any agreement, arrangement or understanding between the person disclosing and any other person relating to the voting rights of any relevant securities under any option referred to on this form or relating to the voting rights or future acquisition or disposal of any relevant securities to which any derivative referred to on this form is referenced. If none, this should be stated.

•••••	• • • • • • • • • • • • • • • • • • • •	 •••••	 •••••
N/A			

## Is a Supplemental Form 8 attached? (Note 9) NO

Date of disclosure

12 September 2006

Contact name

Kenny Melville

Telephone number

0131 243 8671

If a connected EFM, name of offeree/offeror with which connected

If a connected EFM, state nature of connection (Note 10)

Notes

The Notes on Form 8.3 can be viewed on the Takeover Panel's website at www.thetakeoverpanel.org.uk

END

Close

Go to market news section

Company

**HBOS PLC** 

TIDM

**HBOS** 

Headline

Rule 8.3- D1 Oils plc

Released

11:46 12-Sep-06

Number

82311

**FORM 8.3** 

#### DEALINGS BY PERSONS WITH INTERESTS IN SECURITIES REPRESENTING 1% OR MORE

(Rule 8.3 of the Takeover Code)

#### 1. KEY INFORMATION

Name of person dealing (Note 1)

HBOS plc and its subsidiaries

Company dealt in

D1 Oils plc

Class of relevant security to which the dealings

Ordinary 1p

being disclosed relate (Note 2)

Date of dealing

11 September 2006

#### 2. INTERESTS, SHORT POSITIONS AND RIGHTS TO SUBSCRIBE

(a) Interests and short positions (following dealing) in the class of relevant security dealt in (Note 3)

Short Long Number (%) Number (%) (1) Relevant securities 413,891 (1.308%)(2) Derivatives (other than options)

(3) Options and agreements to purchase/sell

Total 413,891 (1.308%)

(b) Interests and short positions in relevant securities of the company, other than the class dealt in (Note 3)

Class of relevant security: Long Short

Number (%) Number (%)

- (1) Relevant securities
- (2) Derivatives (other than options)
- (3) Options and agreements to purchase/sell

(c) Rights to subscribe (Note
-------------------------------

Class of relevant security:

Details

#### 3. DEALINGS (Note 4)

### (a) Purchases and sales

Purchase/sale	Number of securities	Price per unit (Note 5)
Sale	25,000	£2.300

## (b) Derivatives transactions (other than options)

Product name, Long/short Number of securities Price per unit e.g. CFD (Note 6) (Note 7) (Note 5)

## (c) Options transactions in respect of existing securities

#### (i) Writing, selling, purchasing or varying

Product Writing, Number of Exercise Type, e.g. Expiry option name, e.g. selling, securities to price American, date purchasing, which the option varying etc. option relates (Note 7)

Number of Exercise Type, e.g. Expiry option money paid/received paid/received per unit (Note 5)

#### (ii) Exercising

Product name, Number of securities Exercise price per unit (Note 5) e.g. call option

## (d) Other dealings (including new securities) (Note 4)

Nature of transaction (Note 8)

**Details** 

Price per unit (if applicable) (Note 5)

#### 4. OTHER INFORMATION

Agreements, arrangements or understandings relating to options or derivatives Full details of any agreement, arrangement or understanding between the person disclosing and any other person relating to the voting rights of any relevant securities under any option referred to on this form or relating to the voting rights or future acquisition or disposal of any relevant securities to which any derivative referred to on this form is referenced. If none, this should be stated. N/A Is a Supplemental Form 8 attached? (Note 9) NO 12 September 2006 Date of disclosure Contact name Kenny Melville 0131 243 8671 Telephone number If a connected EFM, name of offeree/offeror with which connected If a connected EFM, state nature of connection (Note 10) Notes the Takeover Panel's website at The Notes on Form 8.3 can be viewed on www.thetakeoverpanel.org.uk END

Close

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Company

HBOS PLC

TIDM

HBOS

Headline

Director/PDMR Shareholding

Released

12:56 12-Sep-06

Number

83311

## HBOS PLC (The 'Company')

Notification of Directors' interests in ordinary shares of 25 pence each pursuant to Disclosure Rule 3.1.4 R (1) (b)

HBOS Plc Employee Trust Limited ('the Trustee')

The Company has today received notification that 29,200 ordinary shares of 25p each were released by the Trustee.

The Executive Directors in the Company are beneficiaries, along with other employees and, as such, each Executive Director is deemed to be interested in 5,360,155 shares held by the Trustee.

END

Close

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₩ 🕒

Company

**HBOS Treasury Services PLC** 

TIDM

64HJ

Headline

Publication of Final Terms

Released

12:09 13-Sep-06

Number

89091

## Publication of Final Terms by HBOS Treasury Services plc

The Prospectus in relation to the HBOS plc Programme for the Issuance of Debt Instruments dated 15<sup>th</sup> May 2006 ("the Programme"), was published on 15<sup>th</sup> May 2006 (Regulatory Announcement number 9893C), the Supplemental Prospectus dated 2<sup>nd</sup> August 2006 was published on 4<sup>th</sup> August 2006 (Regulatory Announcement number 2840H).

The Prospectus constitutes the base prospectus for the purposes of the Prospectus Directive (Directive 2003/71/EC ("Prospectus Directive")).

HBOS Treasury Services plc, as an Issuer on the Programme, guaranteed by HBOS plc and The Governor and Company of the Bank of Scotland, has issued certain Instruments under the Programme.

The following documents constitute the Final Terms of the Instruments described therein for the purposes of Article 5.4 of the Prospectus Directive and must be read in conjunction with such Prospectus. Full information on the Issuer and the offer of the Instruments is only available on the basis of the combination of the Final Terms and the Prospectus.

To view the Final Terms in full, please paste the following URL into the address bar of your browser.

EUR 100,000,000 Floating Rate Notes due September 2016, ISIN No. XS0267635331

http://www.ms-pdf.londonstockexchange.com/ms/8909i\_-2006-9-13.pdf

For further information, please contact

**HBOS Treasury Services plc** 

33 Old Broad Street

London EC2N 1HZ

Tel: +44 (020) 7574 8000

Fax: +44(020) 7574 8133

Attention: Legal Department

#### **DISCLAIMER - INTENDED ADDRESSEES**

Please note that the information contained in the Prospectus (as supplemented) and Final Terms may be addressed to and/or targeted at persons who are residents of particular countries (specified in the Prospectus) only and is not intended for use and should not be relied upon by any person outside these countries and/or to whom the offer contained in the Prospectus and Final Terms is not addressed. The Prospectus and Final Terms are not intended for use in the United States and are not addressed to or targeted at U.S persons and should not be relied upon by any U.S. persons. Prior to relying on the information contained in the Prospectus and Final Terms you must ascertain from the Prospectus whether or not you are part of the intended addressees of the information contained therein.

Your right to access this service is conditional upon complying with the above requirement.

END

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Go to market news section

Company

**HBOS PLC HBOS** 

TIDM

Rule 8.3- Misys plc

Headline Released

14:56 13-Sep-06

Number

90801

**FORM 8.3** 

## DEALINGS BY PERSONS WITH INTERESTS IN SECURITIES REPRESENTING 1% OR **MORE**

(Rule 8.3 of the Takeover Code)

#### 1. KEY INFORMATION

Name of person dealing (Note 1)

HBOS plc and its subsidiaries

Company dealt in

Misys plc

Class of relevant security to which the dealings

Ordinary 1p

being disclosed relate (Note 2)

Date of dealing

12 September 2006

## 2. INTERESTS, SHORT POSITIONS AND RIGHTS TO SUBSCRIBE

(a) Interests and short positions (following dealing) in the class of relevant security dealt in (Note 3)

Long

Number

Short

(%)

Number (%)

(1) Relevant securities

32,391,929 (6.475%)

(2) Derivatives (other than options)

(3) Options and agreements to purchase/sell

Total

32,391,929 (6.475%)

(b) Interests and short positions in relevant securities of the company, other than the class dealt in (Note 3)

Class of relevant security:

Long

Short

Number

(%) Number (%)

- (1) Relevant securities
- (2) Derivatives (other than options)
- (3) Options and agreements to purchase/sell

Class of relevant security:

Details

#### 3. DEALINGS (Note 4)

#### (a) Purchases and sales

Purchase/sale	Number of securities	Price per unit (Note 5)
Sale	19,000	£2.4975

#### (b) Derivatives transactions (other than options)

Product name, Long/short Number of securities Price per unit e.g. CFD (Note 6) (Note 7) (Note 5)

## (c) Options transactions in respect of existing securities

#### (i) Writing, selling, purchasing or varying

Product Writing, Number of Exercise Type, e.g. Expiry name, e.g. selling, securities to price American, date purchasing, which the option varying etc. option relates (Note 7)

Option money paid/received per unit (Note 5)

#### (ii) Exercising

Product name, Number of securities Exercise price per unit (Note 5)

e.g. call o	ptio	ו				
(	-				• >	/= -

(	d)	Other dealings	(including new	securities) (Note 4
٦	ч,	Other dearings	increasing new	Securities, (11010

Nature of transaction (Note 8)

Details

Price per unit (if applicable) (Note 5)

#### 4. OTHER INFORMATION

Agreements, arrangements or understandings relating to options or derivatives

Full details of any agreement, arrangement or understanding between the person disclosing and any other per relating to the voting rights of any relevant securities under any option referred to on this form or relating to voting rights or future acquisition or disposal of any relevant securities to which any derivative referred to on form is referenced. If none, this should be stated.	the

## Is a Supplemental Form 8 attached? (Note 9) NO

Date of disclosure

13 September 2006

Contact name

N/A

Kenny Melville

Telephone number

0131 243 8671

If a connected EFM, name of offeree/offeror with which connected

If a connected EFM, state nature of connection (Note 10)

Notes

The Notes on Form 8.3 can be viewed on the Takeover Panel's website at www.thetakeoverpanel.org.uk

END

Close

Go to market news section

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Company

HBOS PLC

TIDM

HBOS

Headline

Director/PDMR Shareholding

Released

14:58 13-Sep-06

Number

90851

## **HBOS PLC (the 'Company')**

# Notification of Directors' interests in ordinary shares of 25 pence each pursuant to Disclosure Rule 3.1.4 R (1) (b)

Bank of Scotland SAYE

Halifax Sharesave Plan

**HBOS Sharesave Plan** 

(the "Plans")

The Company has received notification that Ordinary 25p Shares in the Company have been transferred from the HBOS Qualifying Employee Share Ownership Trust (the 'QUEST') to certain participants of the Plans as follows:-

Plan	No. of Shares	Date
Bank of Scotland SAYE	1,891	13/09/2006
Halifax Sharesave Plan	2,396	13/09/2006
HBOS Sharesave Plan	14,607	13/09/2006

The Executive Directors remain potential beneficiaries and so interested, along with other participants, in 2,354,115 shares still held by the QUEST.

END

Close

Go to market news section

Company

**HBOS PLC** 

TIDM

**HBOS** 

Headline

Director/PDMR Shareholding

Released

15:05 13-Sep-06

Number

90971

## HBOS PLC (The 'Company')

Notification of Directors' interests in ordinary shares of 25 pence each pursuant to Disclosure Rule 3.1.4 R (1) (b)

HBOS Plc Employee Trust Limited ('the Trustee')

The Company has today received notification that 37,972 ordinary shares of 25p each were released by the Trustee.

The Executive Directors in the Company are beneficiaries, along with other employees and, as such, each Executive Director is deemed to be interested in 5,332,183 shares held by the Trustee.

END

Close

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Go to market news section

Company

**HBOS PLC** 

TIDM

**HBOS** 

Headline

Director/PDMR Shareholding

Released

10:35 14-Sep-06

Number

94971

## HBOS PLC (The 'Company')

Notification of Directors' interests in ordinary shares of 25 pence each pursuant to Disclosure Rule 3.1.4 R (1) (b)

HBOS Plc Employee Trust Limited ('the Trustee')

The Company has today received notification that 37,678 ordinary shares of 25p each were released by the Trustee.

The Executive Directors in the Company are beneficiaries, along with other employees and, as such, each Executive Director is deemed to be interested in 5,284,505 shares held by the Trustee.

END

Close

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Go to market news section

4 🖾

Company

**HBOS Treasury Services PLC** 

TIDM

64HJ

Headline

**Publication of Final Terms** 

Released

15:42 14-Sep-06

Number

9810I

## Publication of Final Terms by HBOS Treasury Services plc

The Prospectus in relation to the HBOS plc Programme for the Issuance of Debt Instruments dated 15<sup>th</sup> May 2006 ("the Programme"), was published on 15<sup>th</sup> May 2006 (Regulatory Announcement number 9893C), the Supplemental Prospectus dated 2<sup>nd</sup> August 2006 was published on 4<sup>th</sup> August 2006 (Regulatory Announcement number 2840H).

The Prospectus constitutes the base prospectus for the purposes of the Prospectus Directive (Directive 2003/71/EC ("Prospectus Directive")).

HBOS Treasury Services plc, as an Issuer on the Programme, guaranteed by HBOS plc and The Governor and Company of the Bank of Scotland, has issued certain Instruments under the Programme.

The following documents constitute the Final Terms of the Instruments described therein for the purposes of Article 5.4 of the Prospectus Directive and must be read in conjunction with such Prospectus. Full information on the Issuer and the offer of the Instruments is only available on the basis of the combination of the Final Terms and the Prospectus.

To view the Final Terms in full, please paste the following URL into the address bar of your browser.

USD 1,250,000,000 Floating Rate Notes due September 2009, ISIN No. XS0267496627

http://www.rns-pdf.londonstockexchange.com/rns/9810i\_-2006-9-14.pdf

For further information, please contact

**HBOS Treasury Services plc** 

33 Old Broad Street

London EC2N 1HZ

Tel: +44 (020) 7574 8000

Fax: +44(020) 7574 8133

Attention: Legal Department

#### **DISCLAIMER - INTENDED ADDRESSEES**

Please note that the information contained in the Prospectus (as supplemented) and Final Terms may be addressed to and/or targeted at persons who are residents of particular countries (specified in the Prospectus) only and is not intended for use and should not be relied upon by any person outside these countries and/or to whom the offer contained in the Prospectus and Final Terms is not addressed. The Prospectus and Final Terms are not intended for use in the United States and are not addressed to or targeted at U.S persons and should not be relied upon by any U.S. persons. Prior to relying on the information contained in the Prospectus and Final Terms you must ascertain from the Prospectus whether or not you are part of the intended addressees of the information contained therein.

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END

Close

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Go to market news section

Company

**HBOS PLC** 

TIDM

**HBOS** 

Headline

Rule 8.3- Laing (John) plc

Released

13:42 15-Sep-06

Number

0325J

**FORM 8.3** 

## DEALINGS BY PERSONS WITH INTERESTS IN SECURITIES REPRESENTING 1% OR **MORE**

(Rule 8.3 of the Takeover Code)

#### 1. KEY INFORMATION

Name of person dealing (Note 1)

HBOS plc and its subsidiaries

Company dealt in

Laing (John) plc

Class of relevant security to which the dealings

Ordinary 25p

being disclosed relate (Note 2)

Date of dealing

14 September 2006

## 2. INTERESTS, SHORT POSITIONS AND RIGHTS TO SUBSCRIBE

(a) Interests and short positions (following dealing) in the class of relevant security dealt in (Note 3)

Long

Short

Number

(%)

Number (%)

(1) Relevant securities

4,229,647

(1.809%)

(2) Derivatives (other than options)

(3) Options and agreements to purchase/sell

Total

4,229,647

(1.809%)

(b) Interests and short positions in relevant securities of the company, other than the class dealt in (Note 3)

Class of relevant security:

Long

Short

Number

(%) Number (%)

- (1) Relevant securities
- (2) Derivatives (other than options)
- (3) Options and agreements to purchase/sell

#### (c) Rights to subscribe (Note 3)

Class of relevant security:

**Details** 

#### 3. DEALINGS (Note 4)

#### (a) Purchases and sales

Purchase/sale	Number of securities	Price per unit (Note 5)
Sale	322,600	£3.289

## (b) Derivatives transactions (other than options)

Number of securities Price per unit Product name, Long/short (Note 5) e.g. CFD (Note 6) (Note 7)

## (c) Options transactions in respect of existing securities

## (i) Writing, selling, purchasing or varying

Option Product Writing, Number of Exercise Type, e.g. Expiry money securities to price American, date name, e.g. selling, paid/received purchasing, which the European per unit varying etc. option etc. option (Note 5) relates (Note 7)

#### (ii) Exercising

Number of securities Product name, Exercise price per unit (Note 5) e.g. call option

(d) Other dealings (including new securities) (Note 4)

Nature of transaction (Note 8)

Details

Price per unit (if applicable) (Note 5)

#### 4. OTHER INFORMATION

Agreements, arrangements or understandings relating to options or derivatives Full details of any agreement, arrangement or understanding between the person disclosing and any other person relating to the voting rights of any relevant securities under any option referred to on this form or relating to the voting rights or future acquisition or disposal of any relevant securities to which any derivative referred to on this form is referenced. If none, this should be stated. N/A Is a Supplemental Form 8 attached? (Note 9) NO Date of disclosure 15 September 2006 Kenny Melville Contact name 0131 243 8671 Telephone number If a connected EFM, name of offeree/offeror with which connected If a connected EFM, state nature of connection (Note 10) Notes The Notes on Form 8.3 can be viewed on the Takeover Panel's www.thetakeoverpanel.org.uk END

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Company

**HBOS PLC** 

TIDM

**HBOS** 

Headline

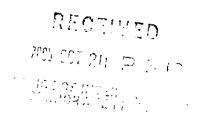
Director/PDMR Shareholding

Released

12:40 15-Sep-06

Number

0277J



## 

## HBOS PLC (The 'Company')

Notification of Directors' interests in ordinary shares of 25 pence each pursuant to Disclosure Rule 3.1.4 R (1) (b)

HBOS Plc Employee Trust Limited ('the Trustee')

The Company has today received notification that 96,233 ordinary shares of 25p each were released by the Trustee.

The Executive Directors in the Company are beneficiaries, along with other employees and, as such, each Executive Director is deemed to be interested in 5,188,272 shares held by the Trustee.

END

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Company

**HBOS PLC** 

TIDM

**HBOS** 

Headline

Rule 8.3- Radstone Technology

Released

13:34 15-Sep-06

Number

0322J

**FORM 8.3** 

## DEALINGS BY PERSONS WITH INTERESTS IN SECURITIES REPRESENTING 1% OR MORE

(Rule 8.3 of the Takeover Code)

#### 1. KEY INFORMATION

Name of person dealing (Note 1)

HBOS plc and its subsidiaries

Company dealt in

Radstone Technology plc

Class of relevant security to which the dealings

being disclosed relate (Note 2)

Ordinary 12.5p

Date of dealing

14 September 2006

## 2. INTERESTS, SHORT POSITIONS AND RIGHTS TO SUBSCRIBE

(a) Interests and short positions (following dealing) in the class of relevant security dealt in (Note 3)

Long

Short

(%)

Number (%)

(1) Relevant securities

Number 1,590,563

(5.243%)

- (2) Derivatives (other than options)
- (3) Options and agreements to purchase/sell

Total

1,590,563

(5.243%)

(b) Interests and short positions in relevant securities of the company, other than the class dealt in (Note 3)

Class of relevant security:

Long

Short

Number

(%) Number (%)

- (1) Relevant securities
- (2) Derivatives (other than options)
- (3) Options and agreements to purchase/sell

Class of relevant security:

Details

#### 3. DEALINGS (Note 4)

#### (a) Purchases and sales

Purchase/sale	Number of securities	Price per unit (Note 5)
Sale	25,000	£3.800

## (b) Derivatives transactions (other than options)

Product name, Long/short Number of securities Price per unit e.g. CFD (Note 6) (Note 7) (Note 5)

## (c) Options transactions in respect of existing securities

## (i) Writing, selling, purchasing or varying

Product Writing, Number of Exercise Type, e.g. Expiry Option name,e.g. selling, securities to price American, date money purchasing, which the European paid/received call option varying etc. option per unit etc. relates (Note (Note 5)

## (ii) Exercising

Product name, Number of securities Exercise price per unit (Note 5) e.g. call option

#### (d) Other dealings (including new securities) (Note 4)

Nature of transaction (Note 8) Details

Price per unit (if applicable) (Note 5)

#### 4. OTHER INFORMATION

Agreements, arrangements or understandings relating to options or derivatives

Full details of any agreement, arrangement or understanding between the person disclosing and any other person relating to the voting rights of any relevant securities under any option referred to on this form or relating to the voting rights or future acquisition or disposal of any relevant securities to which any derivative referred to on this form is referenced. If none, this should be stated.
N/A

#### Is a Supplemental Form 8 attached? (Note 9) NO

**Date of disclosure** 15 September 2006

Contact name Kenny Melville

Telephone number 0131 243 8671

If a connected EFM, name of offeree/offeror with which connected

If a connected EFM, state nature of connection (Note 10)

Notes

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Company

HBOS PLC

TIDM

**HBOS** 

Headline

Rule 8.3- Laing (John) plc

Released

15:06 18-Sep-06

Number

1069J

**FORM 8.3** 

## DEALINGS BY PERSONS WITH INTERESTS IN SECURITIES REPRESENTING 1% OR MORE

(Rule 8.3 of the Takeover Code)

#### 1. KEY INFORMATION

Name of person dealing (Note 1)

HBOS plc and its subsidiaries

Company dealt in

Laing (John) plc

Class of relevant security to which the dealings

Ordinary 25p

being disclosed relate (Note 2)

Date of dealing

15 September 2006

## 2. INTERESTS, SHORT POSITIONS AND RIGHTS TO SUBSCRIBE

(a) Interests and short positions (following dealing) in the class of relevant security dealt in (Note 3)

Long

Short

Number

(%)

Number (%)

(1) Relevant securities

3,912,828

(1.673%)

- (2) Derivatives (other than options)
- (3) Options and agreements to purchase/sell

Total

3,912,828

(1.673%)

(b) Interests and short positions in relevant securities of the company, other than the class dealt in (Note 3)

Class of relevant security:

Long

Short

Number

(%) Number (%)

- (1) Relevant securities
- (2) Derivatives (other than options)
- (3) Options and agreements to purchase/sell

## (c) Rights to subscribe (Note 3)

Class of relevant security:

Details

## 3. DEALINGS (Note 4)

#### (a) Purchases and sales

Purchase/sale	Number of securities	Price per unit (Note 5)
Sale	241,273	£3.280
Sale	75,546	£3.272

#### (b) Derivatives transactions (other than options)

Product name, Long/short Number of securities Price per unit e.g. CFD (Note 6) (Note 7) (Note 5)

## (c) Options transactions in respect of existing securities

## (i) Writing, selling, purchasing or varying

Option Product Writing, Number of Exercise Type, e.g. Expiry securities to price American, date money name,e.g. selling, paid/received purchasing, which the European call per unit varying etc. option etc. option (Note 5) relates (Note 7)

#### (ii) Exercising

Product name, Number of securities Exercise price per unit (Note 5) e.g. call option

#### (d) Other dealings (including new securities) (Note 4)

Nature of transaction (Note 8)

Details

Price per unit (if applicable) (Note 5)

#### 4. OTHER INFORMATION

Agreements, arrangements or understandings relating to options or derivatives

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Full details of any agreement, arrangement or understanding between the person disclosing and any other person relating to the voting rights of any relevant securities under any option referred to on this form or relating to the voting rights or future acquisition or disposal of any relevant securities to which any derivative referred to on this form is referenced. If none, this should be stated.
N/A

#### Is a Supplemental Form 8 attached? (Note 9) NO

Date of disclosure

18 September 2006

Contact name

Kenny Melville

Telephone number

0131 243 8671

If a connected EFM, name of offeree/offeror with which connected

If a connected EFM, state nature of connection (Note 10)

Notes

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**HBOS PLC** Company TIDM **HBOS** 

Headline Director/PDMR Shareholding

Released 15:24 18-Sep-06

Number 1089J

HBOS PLC (The 'Company')

Notification of Directors' interests in ordinary shares of 25 pence each pursuant to Disclosure Rule 3.1.4 R (1) (b)

HBOS Plc Employee Trust Limited ('the Trustee')

The Company has today received notification that, 99,619 ordinary shares of 25p each were released by the Trustee.

The Executive Directors in the Company are beneficiaries, along with other employees and, as such, each Executive Director is deemed to be interested in 5,088,653 shares held by the Trustee.

END

Close

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Company

HBOS PLC

TIDM

**HBOS** 

Headline

Director/PDMR Shareholding

Released

15:21 19-Sep-06

Number

1773J

HBOS PLC (The 'Company')

Notification of Directors' interests in ordinary shares of 25 pence each pursuant to Disclosure Rule 3.1.4 R (1) (b)

HBOS Plc Employee Trust Limited ('the Trustee')

The Company has today received notification that 99,432 ordinary shares of 25p each were released by the Trustee.

The Executive Directors in the Company are beneficiaries along with other employees and, as such, each Executive Director is deemed to be interested in 4,989,221 shares held by the Trustee.

END

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Company

HBOS PLC

TIDM

HBOS

Headline

Rule 8.3- Misys plc

Released

13:54 19-Sep-06

Number

1673J

**FORM 8.3** 

## DEALINGS BY PERSONS WITH INTERESTS IN SECURITIES REPRESENTING 1% OR MORE

(Rule 8.3 of the Takeover Code)

#### 1. KEY INFORMATION

Name of person dealing (Note 1)

HBOS plc and its subsidiaries

Company dealt in

Misys plc

Class of relevant security to which the dealings

Ordinary 1p

being disclosed relate (Note 2)

Date of dealing

15 September 2006

#### 2. INTERESTS, SHORT POSITIONS AND RIGHTS TO SUBSCRIBE

(a) Interests and short positions (following dealing) in the class of relevant security dealt in (Note 3)

Long

Short

Number

(%)

Number (%)

(1) Relevant securities

32,391,429 (6.475%)

(2) Derivatives (other than options)

(3) Options and agreements to purchase/sell

Total

32,391,429 (6.475%)

(b) Interests and short positions in relevant securities of the company, other than the class dealt in (Note 3)

Class of relevant security:

Long

Short

Number

(%) Number (%)

- (1) Relevant securities
- (2) Derivatives (other than options)
- (3) Options and agreements to purchase/sell

(c) Rights to subscribe (Note	((	c)	) Rights	to	subscribe	(Note	3)
-------------------------------	----	----	----------	----	-----------	-------	----

Class of relevant security:

Details

#### 3. DEALINGS (Note 4)

## (a) Purchases and sales

Purchase/sale	Number of securities	Price per unit (Note 5)
Sale	500	£2.325

## (b) Derivatives transactions (other than options)

Product name, Long/short Number of securities Price per unit e.g. CFD (Note 6) (Note 7) (Note 5)

## (c) Options transactions in respect of existing securities

## (i) Writing, selling, purchasing or varying

Product	Writing,	Number of	Exercise	Type, e.g. Expiry	Option
name,e.g	. selling,	securities to	price	American, date	топеу
call	purchasing	, which the		European	paid/received
option	varying etc.	option		etc.	per unit
		relates			(Note 5)
		(Note 7)			

## (ii) Exercising

Product name, Number of securities Exercise price per unit (Note 5)

e.g. call option								
(d) Other dealings (including	g new securiti	es) (Note 4	)					
Nature of transaction (Note 8)	Details		e per un icable) (l					
4. OTHER INFORMATION	Ī							
Agreements, arrangements of	or understand	lings relat	ing to	options	or deriv	atives		
Full details of any agreement, arra relating to the voting rights of any voting rights or future acquisition form is referenced. If none, this sh	relevant securi or disposal of a	ities under	any opti	on refer	red to on t	his form or	relating to	the
N/A	•••••	***************************************						
	•••••	••••••						
Is a Supplemental Form 8 at	tached? (Note	9) <b>NO</b>						
Date of disclosure		19 Septem	ber 2006					
Contact name		Kenny Me	lville					
Telephone number		0131 243 8	8671					
If a connected EFM, name of offe with which connected	eree/offeror							
If a connected EFM, state nature (Note 10)	of connection							
Notes								
The Notes on Form 8. www.thetakeoverpanel.org.uk		viewed	on i	the To	ikeove <b>r</b>	Panel's	website	at

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Company TIDM

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HBOS PLC

HBOS

Headline

Rule 8.3- Laing (John) plc

Released

13:56 19-Sep-06

Number 1675J

7805 GCT 24 P 2: 17

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**FORM 8.3** 

## DEALINGS BY PERSONS WITH INTERESTS IN SECURITIES REPRESENTING 1% OR MORE

(Rule 8.3 of the Takeover Code)

#### 1. KEY INFORMATION

Name of person dealing (Note 1)

HBOS plc and its subsidiaries

Company dealt in

Laing (John) plc

Class of relevant security to which the dealings

being disclosed relate (Note 2)

Ordinary 25p

Date of dealing

18 September 2006

## 2. INTERESTS, SHORT POSITIONS AND RIGHTS TO SUBSCRIBE

(a) Interests and short positions (following dealing) in the class of relevant security dealt in (Note 3)

Long Short Number (%) Number (%)

(1) Relevant securities

3,740,675 (1.600%)

(2) Derivatives (other than options)

(3) Options and agreements to purchase/sell

Total 3,740,675 (1.600%)

(b) Interests and short positions in relevant securities of the company, other than the class dealt in (Note 3)

Class of relevant security:

Long

Short

Number

(%) Number (%)

- (1) Relevant securities
- (2) Derivatives (other than options)
- (3) Options and agreements to purchase/sell

**∦** Total

Class of relevant security:

Details

#### 3. DEALINGS (Note 4)

#### (a) Purchases and sales

Purchase/sale	Number of securities	Price per unit (Note 5)
Sale	172,153	£3.349

#### (b) Derivatives transactions (other than options)

Product name, Long/short Number of securities Price per unit e.g. CFD (Note 6) (Note 7) (Note 5)

#### (c) Options transactions in respect of existing securities

#### (i) Writing, selling, purchasing or varying

Product Writing, Number of Exercise Type, e.g. Expiry Option name,e.g. selling, securities to price money American, date purchasing, which the European paid/received option varying etc. option etc. per unit relates (Note (Note 5) 7)

## (ii) Exercising

Product name, Number of securities Exercise price per unit (Note 5) e.g. call option

(d) Other dealings (including new securities) (Note 4)

Nature of transaction (Note 8)	Details	Price per unit (if
		applicable) (Note 5)

#### 4. OTHER INFORMATION

Agreements, arrangements or understandings relating to options or derivatives

Full details of any agreement, arrangement or understanding between the person disclosing and any other person relating to the voting rights of any relevant securities under any option referred to on this form or relating to the voting rights or future acquisition or disposal of any relevant securities to which any derivative referred to on this form is referenced. If none, this should be stated.
N/A

## Is a Supplemental Form 8 attached? (Note 9) NO

**Date of disclosure** 19 September 2006

Contact name Kenny Melville

**Telephone number** 0131 243 8671

If a connected EFM, name of offeree/offeror with which connected

If a connected EFM, state nature of connection (Note 10)

Notes

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Company

HBOS PLC

TIDM

HBOS

Headline Released Rule 8.3- Radstone Technology

14:02 19-Sep-06

Number 1686J

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**FORM 8.3** 

## DEALINGS BY PERSONS WITH INTERESTS IN SECURITIES REPRESENTING 1% OR MORE

(Rule 8.3 of the Takeover Code)

#### 1. KEY INFORMATION

Name of person dealing (Note 1)

HBOS plc and its subsidiaries

Company dealt in

Radstone Technology plc

Class of relevant security to which the dealings

being disclosed relate (Note 2)

Ordinary 12.5p

Date of dealing

18 September 2006

#### 2. INTERESTS, SHORT POSITIONS AND RIGHTS TO SUBSCRIBE

(a) Interests and short positions (following dealing) in the class of relevant security dealt in (Note 3)

Long Short Number (%) Number (%)

(1) Relevant securities

1,515,325 (4.995%)

(2) Derivatives (other than options)

(3) Options and agreements to purchase/sell

Total

1,515,325 (4.995%)

(b) Interests and short positions in relevant securities of the company, other than the class dealt in (Note 3)

Class of relevant security:

Long

Number

Short

(%) Number (%)

(1) Relevant securities

ione)

(2) Derivatives (other than options)

(3) Options and agreements to purchase/sell

## (c) Rights to subscribe (Note 3)

Class of relevant security:

Details

#### 3. DEALINGS (Note 4)

## (a) Purchases and sales

Purchase/sale	Number of securities	Price per unit (Note 5)
Sale	75,238	£4.114

## (b) Derivatives transactions (other than options)

Product name, Long/short Number of securities Price per unit e.g. CFD (Note 6) (Note 7) (Note 5)

## (c) Options transactions in respect of existing securities

#### (i) Writing, selling, purchasing or varying

Product Writing, Number of Exercise Type, e.g. Expiry Option name,e.g. selling, securities to price American, date money purchasing, which the European paid/received option varying etc. option per unit etc. relates (Note (Note 5)

#### (ii) Exercising

Product name, Number of securities Exercise price per unit (Note 5) e.g. call option

í	ď	Other	dealings	(including ne	w securities	(Note 4)
٦	•	,	~~~~~~~	(	" December	, ,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,

Nature of transaction (Note 8)

Details

Price per unit (if applicable) (Note 5)

#### 4. OTHER INFORMATION

Agreements, arrangements or understandings relating to options or derivatives

relating to voting righ	the voting rights of	any relevant securit tion or disposal of an	ies under any option	ne person disclosing and referred to on this form o which any derivative	or relating to the
		***************************************	***********		
N/A					
•••••	••••••	*************************	**********		

## Is a Supplemental Form 8 attached? (Note 9) NO

Date of disclosure

19 September 2006

Contact name

Kenny Melville

Telephone number

0131 243 8671

If a connected EFM, name of offeree/offeror with which connected

If a connected EFM, state nature of connection (Note 10)

Notes

The Notes on Form 8.3 can be viewed on the Takeover Panel's website at www.thetakeoverpanel.org.uk

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Company

**HBOS Treasury Services PLC** 

TIDM

64HJ

Headline

Publication of Final Terms

Released

15:59 19-Sep-06

Number

1798J

## Publication of Final Terms by HBOS Treasury Services plc

The Prospectus in relation to the HBOS plc Programme for the Issuance of Debt Instruments dated 15<sup>th</sup> May 2006 ("the Programme"), was published on 15<sup>th</sup> May 2006 (Regulatory Announcement number 9893C), the Supplemental Prospectus dated 2<sup>nd</sup> August 2006 was published on 4<sup>th</sup> August 2006 (Regulatory Announcement number 2840H).

The Prospectus constitutes the base prospectus for the purposes of the Prospectus Directive (Directive 2003/71/EC ("Prospectus Directive")).

HBOS Treasury Services plc, as an Issuer on the Programme, guaranteed by HBOS plc and The Governor and Company of the Bank of Scotland, has issued certain Instruments under the Programme.

The following documents constitute the Final Terms of the Instruments described therein for the purposes of Article 5.4 of the Prospectus Directive and must be read in conjunction with such Prospectus. Full information on the Issuer and the offer of the Instruments is only available on the basis of the combination of the Final Terms and the Prospectus.

To view the Final Terms in full, please paste the following URL into the address bar of your browser.

USD 500,000,000 5.25 per cent. Fixed Rate Notes due September 2011, ISIN No. XS0268104428

http://www.rns-pdf.londonstockexchange.com/rns/1798j\_-2006-9-19.pdf

For further information, please contact

HBOS Treasury Services plc

33 Old Broad Street

London EC2N 1HZ

Tel: +44 (020) 7574 8000

Fax: +44(020) 7574 8133

Attention: Legal Department

### **DISCLAIMER - INTENDED ADDRESSEES**

Please note that the information contained in the Prospectus (as supplemented) and Final Terms may be addressed to and/or targeted at persons who are residents of particular countries (specified in the Prospectus) only and is not intended for use and should not be relied upon by any person outside these countries and/or to whom the offer contained in the Prospectus and Final Terms is not addressed. The Prospectus and Final Terms are not intended for use in the United States and are not addressed to or targeted at U.S persons and should not be relied upon by any U.S. persons. Prior to relying on the information contained in the Prospectus and Final Terms you must ascertain from the Prospectus whether or not you are part of the intended addressees of the information contained therein.

Your right to access this service is conditional upon complying with the above requirement.

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Company

**HBOS PLC** 

TIDM

**HBOS** 

Headline

HBOS Seminar - 19 September 09:00 19-Sep-06

Released

Number

1336J

### **HBOS SEMINAR - 19 SEPTEMBER 2006**

HBOS is today updating investors and analysts on its plans for future growth in market shares and revenues, together with its plans for further improvements in its operating efficiency.

The context for today's seminar is the continuation of the HBOS organic strategy, to grow its UK franchise and the pursuit of targeted international expansion.

Key to the delivery of sustainable returns for shareholders is the ongoing drive for cost leadership, where HBOS now expects to achieve a cost:income ratio in the mid thirties percent, by the end of the decade.

Capital discipline remains at the heart of ensuring the Group's capability for growth with, when appropriate, capital surplus to growth requirements being returned to shareholders.

The presentations by the Divisional Chief Executives starting at 9.30am today can be accessed via the HBOS website by logging on to www.hbosplc.com.

### Contact details

**Investor Relations** 

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**Director of Investor Relations** 

07747 790456

charleswycks@hbosplc.com

John Hope

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johnhope@hbosplc.com

**Press Office** 

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General Manager, Group Communications

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Mark Hemingway

**Head of Media Relations** 

07831 390751

markhemingway@hbosplc.com

END

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Company

**HBOS PLC** 

TIDM

**HBOS** 

Headline

Rule 8.3- Misys plc

Released

11:25 20-Sep-06

Number

2182J

**FORM 8.3** 

# DEALINGS BY PERSONS WITH INTERESTS IN SECURITIES REPRESENTING 1% OR MORE

(Rule 8.3 of the Takeover Code)

### 1. KEY INFORMATION

Name of person dealing (Note 1)

HBOS plc and its subsidiaries

Company dealt in

Date of dealing

Misys plc

Ordinary 1p

Class of relevant security to which the dealings

being disclosed relate (Note 2)

19 September 2006

### 2. INTERESTS, SHORT POSITIONS AND RIGHTS TO SUBSCRIBE

(a) Interests and short positions (following dealing) in the class of relevant security dealt in (Note 3)

Long

Short

Number

(%)

Number (%)

(1) Relevant securities

32,369,744 (6.470%)

(2) Derivatives (other than options)

(3) Options and agreements to purchase/sell

Total

32,369,744 (6.470%)

(b) Interests and short positions in relevant securities of the company, other than the class dealt in (Note 3)

Class of relevant security:

Long

Short

Number

(%) Number (%)

- (1) Relevant securities
- (2) Derivatives (other than options)
- (3) Options and agreements to purchase/sell

http://www.londonstockexchange.com/LSECWS/IFSPages/MarketNewsPopup.aspx?i... 20/09/2006

Class of relevant security:

Details

### 3. DEALINGS (Note 4)

## (a) Purchases and sales

Purchase/sale	Number of securities	Price per unit (Note 5)
Sale	21,685	£2.308

# (b) Derivatives transactions (other than options)

Product name, Long/short e.g. CFD (Note 6) Number of securities Price per unit (Note 7) (Note 5)

# (c) Options transactions in respect of existing securities

### (i) Writing, selling, purchasing or varying

Product Writing, Number of Exercise Type, e.g. Expiry Option name, e.g. selling, securities to price American, date money call purchasing, which the option varying etc. option etc. per unit (Note 5)

| Product Writing, Number of Exercise Type, e.g. Expiry Option money paid/received paid/received per unit (Note 5)

### (ii) Exercising

Product name, Number of securities Exercise price per unit (Note 5)

e.g. call o	ptio	n				
( D. O.1						,

### (d) Other dealings (including new securities) (Note 4)

Nature of transaction (Note 8)

Details

Price per unit (if applicable) (Note 5)

### 4. OTHER INFORMATION

Agreements, arrangements or understandings relating to options or derivatives

Full details of any agreement, arrangement or understanding between the person disclosing and any other person relating to the voting rights of any relevant securities under any option referred to on this form or relating to the voting rights or future acquisition or disposal of any relevant securities to which any derivative referred to on the form is referenced. If none, this should be stated.	ıe
N/A	

# Is a Supplemental Form 8 attached? (Note 9) NO

Date of disclosure

20 September 2006

Contact name

Kenny Melville

Telephone number

0131 243 8671

If a connected EFM, name of offeree/offeror with which connected

If a connected EFM, state nature of connection (Note 10)

Notes

The Notes on Form 8.3 can be viewed on the Takeover Panel's website at www.thetakeoverpanel.org.uk

END

Close

Go to market news section

**HBOS PLC** 

TIDM

Company

**HBOS** 

Headline Rule 8.3- Laing (John) Released 11:27 20-Sep-06

Number 2185J **Daduna** 

275 (07 01: 73 1 13

**FORM 8.3** 

# DEALINGS BY PERSONS WITH INTERESTS IN SECURITIES REPRESENTING 1% OR MORE

(Rule 8.3 of the Takeover Code)

### 1. KEY INFORMATION

Name of person dealing (Note 1)

HBOS plc and its subsidiaries

Company dealt in

Laing (John) plc

Class of relevant security to which the dealings

being disclosed relate (Note 2)

Ordinary 25p

Date of dealing

19 September 2006

# 2. INTERESTS, SHORT POSITIONS AND RIGHTS TO SUBSCRIBE

(a) Interests and short positions (following dealing) in the class of relevant security dealt in (Note 3)

> Long Short (%) Number Number (%)

(1) Relevant securities

3,355,676 (1.435%)

(2) Derivatives (other than options)

(3) Options and agreements to purchase/sell

Total

3,355,676 (1.435%)

(b) Interests and short positions in relevant securities of the company, other than the class dealt in (Note 3)

Class of relevant security:

Long

Short

Number

(%) Number (%)

(1) Relevant securities

- (2) Derivatives (other than options)
- (3) Options and agreements to purchase/sell

http://www.londonstockexchange.com/LSECWS/IFSPages/MarketNewsPopup.aspx?i... 20/09/2006

# (c) Rights to subscribe (Note 3)

Class of relevant security:

Details

### 3. DEALINGS (Note 4)

### (a) Purchases and sales

Purchase/sale	Number of securities	Price per unit (Note 5)
Sale	235,000	£3.623
Sale	150,000	£3.600

# (b) Derivatives transactions (other than options)

Product name, Long/short Number of securities Price per unit e.g. CFD (Note 6) (Note 7) (Note 5)

# (c) Options transactions in respect of existing securities

### (i) Writing, selling, purchasing or varying

Number of Exercise Type, e.g. Expiry Option Product Writing, money name, e.g. selling, securities to price American, date European paid/received purchasing, which the per unit etc. option varying etc. option relates (Note (Note 5) 7)

### (ii) Exercising

Product name, Number of securities Exercise price per unit (Note 5) e.g. call option

## (d) Other dealings (including new securities) (Note 4)

Nature of transaction (Note 8)

,

Details

Price per unit (if applicable) (Note 5)

### 4. OTHER INFORMATION

Agreements, arrangements or understandings relating to options or derivatives

Full details of any agreement, arrangement or understanding between the person disclosing and any other person relating to the voting rights of any relevant securities under any option referred to on this form or relating to the voting rights or future acquisition or disposal of any relevant securities to which any derivative referred to on the form is referenced. If none, this should be stated.	ıe
***************************************	
N/A	

# Is a Supplemental Form 8 attached? (Note 9) NO

Date of disclosure

20 September 2006

Contact name

Kenny Melville

Telephone number

0131 243 8671

If a connected EFM, name of offeree/offeror with which connected

If a connected EFM, state nature of connection (Note 10)

Notes

The Notes on Form 8.3 can be viewed on the Takeover Panel's website at www.thetakeoverpanel.org.uk

END

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Company

HBOS PLC

TIDM

HBOS

Headline

Director/PDMR Shareholding

Released

16:33 20-Sep-06

Number

2478J

# HBOS PLC (The 'Company')

Notification of Directors' interests in ordinary shares of 25 pence each pursuant to Disclosure Rule 3.1.4 R (1) (b)

HBOS Plc Employee Trust Limited ('the Trustee')

The Company has today received notification that 299,352 ordinary shares of 25p each were released by the Trustee.

The Executive Directors in the Company are beneficiaries along with other employees and, as such, each Executive Director is deemed to be interested in 4,689,869 shares held by the Trustee.

END

Close

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Go to market news section

Company

**HBOS PLC** 

MQIT

**HBOS** 

Headline

Director/PDMR Shareholding

Released

16:35 20-Sep-06

Number

2481J

### **HBOS PLC (the 'Company')**

### Notification of Directors' interests in ordinary shares of 25 pence each pursuant to Disclosure Rule 3.1.4 R (1) (b)

**HBOS Sharesave Plan** (the "Plans")

The Company has received notification that Ordinary 25p Shares in the Company have been transferred from the HBOS Qualifying Employee Share Ownership Trust (the 'QUEST') to certain participants of the Plans as follows:-

Plan

**HBOS Sharesave Plan** 

No. of Shares

4.289

Date

20/09/2006

The Executive Directors remain potential beneficiaries and so interested, along with other participants, in 2,349,826 shares still held by the QUEST.

END

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Company

**HBOS PLC** 

TIDM

**HBOS** 

Headline

Director/PDMR Shareholding

Released

14:54 21-Sep-06

Number

3022J

# HBOS PLC (The 'Company')

Notification of Directors' interests in ordinary shares of 25 pence each pursuant to Disclosure Rule 3.1.4 R (1) (b)

HBOS Plc Employee Trust Limited ('the Trustee')

The Company has today received notification that 279,977 ordinary shares of 25p each were released by the Trustee.

The Executive Directors in the Company are beneficiaries along with other employees and, as such, each Executive Director is deemed to be interested in 4,409,892 shares held by the Trustee.

END

Close

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₩ ₽

Company

HBOS PLC

TIDM

HBOS

Headline

Director/PDMR Shareholding

Released

11:45 22-Sep-06

Number

3407J

# HBOS PLC (The 'Company')

Notification of Directors' interests in ordinary shares of 25 pence each pursuant to Disclosure Rule 3.1.4 R (1) (b)

HBOS Plc Employee Trust Limited ('the Trustee')

The Company has today received notification that 81,259 ordinary shares of 25p each were released by the Trustee.

The Executive Directors in the Company are beneficiaries along with other employees and, as such, each Executive Director is deemed to be interested in 4,328,633 shares held by the Trustee.

END

Close

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₩ 🖶

Company

**HBOS PLC** 

TIDM

**HBOS** 

Headline

Rule 8.3- D1 Oils plc

Released

12:02 22-Sep-06

Number

3422J

**FORM 8.3** 

# DEALINGS BY PERSONS WITH INTERESTS IN SECURITIES REPRESENTING 1% OR **MORE**

(Rule 8.3 of the Takeover Code)

### 1. KEY INFORMATION

Name of person dealing (Note 1)

HBOS plc and its subsidiaries

Company dealt in

Date of dealing

D1 Oils plc

Class of relevant security to which the dealings

Ordinary 1p

being disclosed relate (Note 2)

21 September 2006

### 2. INTERESTS, SHORT POSITIONS AND RIGHTS TO SUBSCRIBE

### (a) Interests and short positions (following dealing) in the class of relevant security dealt in (Note 3)

	Long		Short	
	Number	(%)	Number	(%)
(1) Relevant securities	363,891	(1.150%)		
(2) Derivatives (other than options)				
(3) Options and agreements to purchase/sell				
Total	363,891	(1.150%)		

# (b) Interests and short positions in relevant securities of the company, other than the class dealt in (Note 3)

Class of relevant security:

Long

Short

(%) Number (%) Number

- (1) Relevant securities
- (2) Derivatives (other than options)
- (3) Options and agreements to purchase/sell

### (c) Rights to subscribe (Note 3)

Class of relevant security:

Details

# 3. DEALINGS (Note 4)

### (a) Purchases and sales

Purchase/sale	Number of securities	Price per unit (Note 5)
Sale	50,000	£2.060

# (b) Derivatives transactions (other than options)

Product name, Long/short Number of securities Price per unit e.g. CFD (Note 6) (Note 7) (Note 5)

# (c) Options transactions in respect of existing securities

# (i) Writing, selling, purchasing or varying

Number of Exercise Type, e.g. Expiry Option Product Writing, American, date money securities to price name,e.g. selling, paid/received purchasing, which the European call varying etc. option etc. per unit option relates (Note 5) (Note 7)

### (ii) Exercising

Product name, Number of securities Exercise price per unit (Note 5) e.g. call option

# (d) Other dealings (including new securities) (Note 4)

Nature of transaction (Note 8)

**Details** 

Price per unit (if applicable) (Note 5)

### 4. OTHER INFORMATION

# Agreements, arrangements or understandings relating to options or derivatives

Full details of any agreement, arrangement or understanding between the person disclosing and any other person relating to the voting rights of any relevant securities under any option referred to on this form or relating to the voting rights or future acquisition or disposal of any relevant securities to which any derivative referred to on this form is referenced. If none, this should be stated.

# Is a Supplemental Form 8 attached? (Note 9) NO

Date of disclosure

22 September 2006

Contact name

N/A

Kenny Melville

Telephone number

0131 243 8671

If a connected EFM, name of offeree/offeror with which connected

If a connected EFM, state nature of connection (Note 10)

Notes

The Notes on Form 8.3 can be viewed on the Takeover Panel's website at www.thetakeoverpanel.org.uk

END

Close

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Go to market news section

Company

HBOS PLC

TIDM

HBOS

Headline

Rule 8.3- Misys plc

Released

12:09 22-Sep-06

Number

3435J

**FORM 8.3** 

# DEALINGS BY PERSONS WITH INTERESTS IN SECURITIES REPRESENTING 1% OR MORE

(Rule 8.3 of the Takeover Code)

### 1. KEY INFORMATION

Name of person dealing (Note 1)

HBOS plc and its subsidiaries

Company dealt in

Misys plc

Class of relevant security to which the dealings

Ordinary 1p

being disclosed relate (Note 2)

Date of dealing

21 September 2006

# 2. INTERESTS, SHORT POSITIONS AND RIGHTS TO SUBSCRIBE

(a) Interests and short positions (following dealing) in the class of relevant security dealt in (Note 3)

Long

Short

Number

(%)

Number (%)

(1) Relevant securities

31,706,245 (6.338%)

- (2) Derivatives (other than options)
- (3) Options and agreements to purchase/sell

Total

31,706,245 (6.338%)

(b) Interests and short positions in relevant securities of the company, other than the class dealt in (Note 3)

Class of relevant security:

Long

Short

Number

(%) Number (%)

- (1) Relevant securities
- (2) Derivatives (other than options)
- (3) Options and agreements to purchase/sell

(c) Rights to subscribe (No	te 3)	١
-----------------------------	-------	---

Class of relevant security:

Details

### 3. DEALINGS (Note 4)

### (a) Purchases and sales

Purchase/sale	Number of securities	Price per unit (Note 5)
Sale	663,499	£2.321

### (b) Derivatives transactions (other than options)

Product name, Long/short Number of securities Price per unit e.g. CFD (Note 6) (Note 7) (Note 5)

# (c) Options transactions in respect of existing securities

### (i) Writing, selling, purchasing or varying

Number of Exercise Type, e.g. Expiry Option Product Writing, name,e.g. selling, securities to price American, date money purchasing, which the European paid/received option varying etc. option etc. per unit relates (Note 5) (Note 7)

### (ii) Exercising

Product name, Number of securities Exercise price per unit (Note 5)

(d) Other dealings (including new securities) (Note	(d)	Other dealings	(including new	securities)	(Note
---	-----	----------------	----------------	-------------	-------

Nature of transaction (Note 8)

**Details** 

Price per unit (if applicable) (Note 5)

### 4. OTHER INFORMATION

Agreements, arrangements or understandings relating to options or derivatives

Full details of any agreement, arrangement or understanding between the person disclosing and any other person relating to the voting rights of any relevant securities under any option referred to on this form or relating to the voting rights or future acquisition or disposal of any relevant securities to which any derivative referred to on this form is referenced. If none, this should be stated.
N/A

# Is a Supplemental Form 8 attached? (Note 9) NO

Date of disclosure

22 September 2006

Contact name

Kenny Melville

Telephone number

0131 243 8671

If a connected EFM, name of offeree/offeror with which connected

If a connected EFM, state nature of connection

(Note 10)

Notes

The Notes on Form 8.3 can be viewed on the Takeover Panel's website at www.thetakeoverpanel.org.uk

END

Close

Go to market news section

Company

**HBOS PLC** 

MOIT

HBOS

Headline

Sale of Drive Fin. Services

Released

10:00 25-Sep-06

Number

4009J

# HBOS AGREES TO SELL ITS INVESTMENT IN DRIVE FINANCIAL SERVICES, LP

HBOS plc has entered into an agreement to sell its 64.5% stake in Drive Financial Services, LP to Banco Santander Central Hispano S.A. of Spain. Drive is a national consumer finance company that operates in the sub-prime automobile financing sector. Drive purchases contracts from automobile dealers for subprime consumers.

Under the terms of the agreement, Santander will acquire 90% of Drive from HBOS plc and selected members of Drive management for \$650.7 million. In addition, Santander has agreed to pay up to \$175.0 million in consideration to the selected members of Drive management if the Company meets certain earnings objectives in 2007 and 2008. The transaction is expected to generate approximately \$540 million of goodwill at closing for Santander. Pre tax net proceeds to HBOS at completion are estimated to be \$465 million.

Completion of the transaction is subject to receipt of regulatory approvals and expected to take place prior to the end of 2006.

### Contact details

**Investor Relations** 

Charles Wycks

**Director of Investor Relations** 

07747 790456

charleswycks@hbosplc.com

John Hope

Director, Investor Relations

07836 701348

johnhope@hbosplc.com

**Press Office** 

Shane O'Riordain

General Manager, Group Communications

01422 332 113

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Mark Elliott

**Head of Media Relations** 

01312 435572

markelliott@hbosplc.com

END

Close

Go to market news section

Company

**HBOS PLC HBOS** 

Headline

TIDM

Rule 8.3- D1 Oils plc

Released

12:28 25-Sep-06

Number

4160J

**FORM 8.3** 

# DEALINGS BY PERSONS WITH INTERESTS IN SECURITIES REPRESENTING 1% OR MORE

(Rule 8.3 of the Takeover Code)

#### 1. KEY INFORMATION

Name of person dealing (Note 1)

HBOS plc and its subsidiaries

Company dealt in

D1 Oils plc

Class of relevant security to which the dealings

Ordinary 1p

being disclosed relate (Note 2)

Date of dealing

22 September 2006

#### INTERESTS, SHORT POSITIONS AND RIGHTS TO SUBSCRIBE 2.

(a) Interests and short positions (following dealing) in the class of relevant security dealt in (Note 3)

> Short Long Number Number (%) (%)

(1) Relevant securities

(0.213%)67,289

(2) Derivatives (other than options)

(3) Options and agreements to purchase/sell

67,289 (0.213%)Total

(b) Interests and short positions in relevant securities of the company, other than the class dealt in (Note 3)

Class of relevant security:

Long Number Short

(%) Number (%)

(1) Relevant securities

(2) Derivatives (other than options)

(3) Options and agreements to purchase/sell

Total

Rights to subscribe (Note 3) (c)

Class of relevant security:

Details

#### **DEALINGS** (Note 4) 3.

Purchase/sale		Number of securities			5)	
Sale		296,602			£1.850	
(b)	Deriva	tives transactio	ons (other than opt	ions)		
Produc e.g. CF	ct name, FD	Long/short (Note 6)	Number of securities (Note 7)	Price per (Note 5)	r unit	
(c) (i)			in respect of existing hasing or varying	ng securiti	es	
	•	_	price American, d European etc.	late mo pai per	tion ney d/received · unit ote 5)	
	Exerci uct name option		f securities Exer	cise price po	er unit (Note 5)	
(d)	Other	dealings (inclu	ding new securities	s) (Note 4)		
Natu	re of tran	saction (Note 8)	Details		per unit (if cable) (Note 5)	
4.	ОТНЕ	R INFORMAT	TION			
Agree	ments, a	arrangements o	or understandings	relating to	options or der	ivatives
relating voting	g to the vori	nting rights of any	/ relevant securities ur or disposal of any rele	ider anv op	tion referred to or	closing and any other person this form or relating to the derivative referred to on this
N/A						
Is a Si	uppleme	ental Form 8 at	tached? (Note 9)		NO	
Date	of disclo	sure	2	5 September	2006	
Cont	tact name	•	к	lenny Melvi	lle	
Tele	phone nu	mber	0	131 243 867	1	

Purchases and sales

(a)

If a connected EFM, name of offeree/offeror with which connected If a connected EFM, state nature of connection (Note 10)

Notes

The Notes on Form 8.3 can be viewed on the Takeover Panel's website at www.thetakeoverpanel.org.uk
END

Close

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Go to market news section

Company

**HBOS PLC** 

TIDM

**HBOS** 

Headline

Director/PDMR Shareholding

Released

15:50 25-Sep-06

Number

4355J

# HBOS PLC (The 'Company')

Notification of Directors' interests in ordinary shares of 25 pence each pursuant to Disclosure Rule 3.1.4 R (1) (b)

HBOS Pic Employee Trust Limited ('the Trustee')

The Company has today received notification that 170,788 ordinary shares of 25p each were released by the Trustee.

The Executive Directors in the Company are beneficiaries along with other employees and, as such, each Executive Director is deemed to be interested in 4,157,845 shares held by the Trustee.

END

Close

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Go to market news section

HBOS PLC

TIDM

HBOS

Headline

Company

Director/PDMR Shareholding

Released

15:22 26-Sep-06

Number

5018J

# HBOS PLC (The 'Company')

Notification of Directors' interests in ordinary shares of 25 pence each pursuant to Disclosure Rule 3.1.4 R (1) (b)

HBOS Plc Employee Trust Limited ('the Trustee')

The Company has today received notification that 143,758 ordinary shares of 25p each were released by the Trustee.

The Executive Directors in the Company are beneficiaries along with other employees and, as such, each Executive Director is deemed to be interested in 4,014,087 shares held by the Trustee.

**END** 

Close

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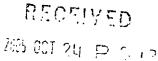
Go to market news section

Company HBOS PLC TIDM HBOS

Headline Transaction in Own Shares

**Released** 07:00 27-Sep-06

Number 5179J





FIRE OF ITS

HBOS plc announces that on 26 September it purchased 1,150,000 of its ordinary shares at a price of 1056.9800 pence per share. It is intended that these shares will be held in Treasury.

Following the purchase, HBOS plc holds 8,531,000 of its ordinary shares in Treasury and has a total of 3,795,532,965 ordinary shares (excluding shares held in Treasury) in issue.

END

Close

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Go to market news section

₩ 🖨

Company

HBOS PLC

TIDM

HBOS

Headline

Rule 8.3- Misys plc

Released

14:29 27-Sep-06

Number

5650J

**FORM 8.3** 

# DEALINGS BY PERSONS WITH INTERESTS IN SECURITIES REPRESENTING 1% OR MORE

(Rule 8.3 of the Takeover Code)

### 1. KEY INFORMATION

Name of person dealing (Note 1)

HBOS plc and its subsidiaries

Company dealt in

Misys plc

Class of relevant security to which the dealings

being disclosed relate (Note 2)

Ordinary 1p

Date of dealing

26 September 2006

# 2. INTERESTS, SHORT POSITIONS AND RIGHTS TO SUBSCRIBE

(a) Interests and short positions (following dealing) in the class of relevant security dealt in (Note 3)

Long

Short

Number

(%)

Number (%)

(1) Relevant securities

31,328,353 (6.262%)

(2) Derivatives (other than options)

(3) Options and agreements to purchase/sell

Total

31,328,353 (6.262%)

(b) Interests and short positions in relevant securities of the company, other than the class dealt in (Note 3)

Class of relevant security:

Long

Short

Number (%) Number (%)

- (1) Relevant securities
- (2) Derivatives (other than options)
- (3) Options and agreements to purchase/sell

Total

(c) Rights to subscribe (Note 3)

Class of relevant security:

Details

### 3. DEALINGS (Note 4)

(a) Purchases and sales				
Purchase/sale	Number of secu	ırities	Price per unit (Note	
Transfer Out (22/09/2006) Sale Sale	23,592 350,200 4,100		5) N/A £2.268 £2.283	
(b) Derivatives transactions (other than options)				
Product name, Long/short e.g. CFD (Note 6)		rice per unit Tote 5)		
<ul> <li>(c) Options transactions in respect of existing securities</li> <li>(i) Writing, selling, purchasing or varying</li> </ul>				
Product Writing, Number of name, e.g. selling, securities to call purchasing, which the option varying etc. option relates (Not 7)	European etc.	Option money paid/received per unit (Note 5)		
(ii) Exercising  Product name, e.g. Number of securities Exercise price per unit (Note 5) call option				
(d) Other dealings (inclu	ding new securities) (No	ote 4)		
Nature of transaction (Note 8)	Details	Price per unit (if applicable) (Note 5)		
4. OTHER INFORMATION				
Agreements, arrangements or understandings relating to options or derivatives				
Full details of any agreement, arrangement or understanding between the person disclosing and any other person relating to the voting rights of any relevant securities under any option referred to on this form or relating to the voting rights or future acquisition or disposal of any relevant securities to which any derivative referred to on this form is referenced. If none, this should be stated.				
N/A				
Is a Supplemental Form 8 attached? (Note 9)  NO				

27 September 2006

Kenny Melville

Date of disclosure

Telephone number

Contact name

If a connected EFM, name of offeree/offeror with which connected
If a connected EFM, state nature of connection
(Note 10)

Notes

The Notes on Form 8.3 can be viewed on the Takeover Panel's website at www.thetakeoverpanel.org.uk

Close

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Go to market news section

**₩** 

Company

**HBOS PLC** 

TIDM

**HBOS** 

Headline

Director/PDMR Shareholding

Released

16:16 27-Sep-06

Number

5791J

# HBOS PLC (The 'Company')

Notification of Directors' interests in ordinary shares of 25 pence each pursuant to Disclosure Rule 3.1.4 R (1) (b)

HBOS Plc Employee Trust Limited ('the Trustee')

The Company has today received notification that 41,328 ordinary shares of 25p each were released by the Trustee.

The Executive Directors in the Company are beneficiaries along with other employees and, as such, each Executive Director is deemed to be interested in 3,972,759 shares held by the Trustee.

**END** 

Close

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Go to market news section

Company

**HBOS PLC** 

TIDM

**HBOS** 

Headline

Director/PDMR Shareholding

Released

16:20 27-Sep-06

Number

5793J

# **HBOS PLC (the 'Company')**

### Notification of Directors' interests in ordinary shares of 25 pence each pursuant to Disclosure Rule 3.1.4 R (1) (b)

**HBOS Sharesave Plan** Bank of Scotland Sharesave Plan (the "Plans")

The Company has received notification that Ordinary 25p Shares in the Company have been transferred from the HBOS Qualifying Employee Share Ownership Trust (the 'QUEST') to certain participants of the Plans as follows:-

Plan	No. of Shares	Date
HBOS Sharesave Plan	10,503	27/09/2006
BoS Sharesave Plan	2,552	27/09/2006

The Executive Directors remain potential beneficiaries and so interested, along with other participants, in 2,336,771 shares still held by the QUEST.

END

Close

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Go to market news section

Company

**HBOS PLC** 

TIDM

**HBOS** 

Headline

Transaction in Own Shares

Released

07:00 28-Sep-06

Number

5856J

HBOS plc announces that on 27 September it purchased 1,000,000 of its ordinary shares at a price of 1055.6300 pence per share. It is intended that these shares will be held in Treasury.

Following the purchase, HBOS plc holds 9,531,000 of its ordinary shares in Treasury and has a total of 3,794,532,965 ordinary shares (excluding shares held in Treasury) in issue.

END

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Company HBOS PLC

TIDM HBOS

Headline Rule 8.3- Misys plc Released 14:44 28-Sep-06

Number 6419J

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**FORM 8.3** 

# DEALINGS BY PERSONS WITH INTERESTS IN SECURITIES REPRESENTING 1% OR MORE

(Rule 8.3 of the Takeover Code)

### 1. KEY INFORMATION

Name of person dealing (Note 1) HBOS plc and its subsidiaries

Company dealt in Misys plc

Class of relevant security to which the dealings (

being disclosed relate (Note 2)

Ordinary 1p

Date of dealing 26 September 2006

### 2. INTERESTS, SHORT POSITIONS AND RIGHTS TO SUBSCRIBE

(a) Interests and short positions (following dealing) in the class of relevant security dealt in (Note 3)

Long Short

Number (%) Number (%)

(1) Relevant securities 31,328,083 (6.262%)

(2) Derivatives (other than options)

(3) Options and agreements to purchase/sell

Total 31,328,083 (6.262%)

(b) Interests and short positions in relevant securities of the company, other than the class dealt in (Note 3)

Class of relevant security: Long Short

Number (%) Number (%)

(1) Relevant securities

- (2) Derivatives (other than options)
- (3) Options and agreements to purchase/sell

Class of relevant security:

Details

### 3. DEALINGS (Note 4)

### (a) Purchases and sales

Purchase/sale	Number of securities	Price per unit (Note 5)
Sale	270	£2.283

### (b) Derivatives transactions (other than options)

Product name, Long/short Number of securities Price per unit e.g. CFD (Note 6) (Note 7) (Note 5)

# (c) Options transactions in respect of existing securities

### (i) Writing, selling, purchasing or varying

Product Writing, Number of Exercise Type, e.g. Expiry Option name, e.g. selling, securities to price American, date call purchasing, which the option varying etc. option relates (Note 5)

### (ii) Exercising

Product name, Number of securities Exercise price per unit (Note 5) e.g. call option

# (d) Other dealings (including new securities) (Note 4)

Nature of transaction (Note 8) Details

Price per unit (if applicable) (Note 5)

### 4. OTHER INFORMATION

Agreements, arrangements or understandings relating to options or derivatives				
Full details of any agreement, arrangement or understanding between the person disclosing and any other person relating to the voting rights of any relevant securities under any option referred to on this form or relating to the voting rights or future acquisition or disposal of any relevant securities to which any derivative referred to on this form is referenced. If none, this should be stated.				
,	••••••			
N/A				
Is a Supplemental Form 8 attached? (Note	9) NO			
Date of disclosure	28 September 2006			
Contact name	Kenny Melville			
Telephone number	0131 243 8671			
If a connected EFM, name of offeree/offeror with which connected				
If a connected EFM, state nature of connection (Note 10)				
Notes				
The Notes on Form 8.3 can be www.thetakeoverpanel.org.uk	viewed on the Takeover Panel's website at			
END				

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Company

**HBOS PLC** 

**TIDM** 

**HBOS** 

Headline

Director/PDMR Shareholding

Released

16:25 28-Sep-06

Number

6541J

# HBOS PLC (The 'Company')

Notification of Directors' interests in ordinary shares of 25 pence each pursuant to Disclosure Rule 3.1.4 R (1) (b)

HBOS Plc Employee Trust Limited ('the Trustee')

The Company has today received notification that 43,300 ordinary shares of 25p each were released by the Trustee.

The Executive Directors in the Company are beneficiaries along with other employees and, as such, each Executive Director is deemed to be interested in 3,929,459 shares held by the Trustee.

END

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Company

**HBOS PLC** 

TIDM

**HBOS** 

Headline

Transaction in Own Shares

Released

07:00 29-Sep-06

Number

6692J

HBOS plc announces that on 28 September it purchased 1,000,000 of its ordinary shares at a price of 1055.7227 pence per share. It is intended that these shares will be held in Treasury.

Following the purchase, HBOS plc holds 10,531,000 of its ordinary shares in Treasury and has a total of 3,793,532,965 ordinary shares (excluding shares held in Treasury) in issue.

END

Close

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Company

**HBOS PLC** 

TIDM

**HBOS** 

Headline

Director/PDMR Shareholding

Released

12:45 29-Sep-06

Number

7127J

### HBOS PLC (The 'Company')

Notification of Directors' interests in ordinary shares of 25 pence each pursuant to Disclosure Rule 3.1.4 R (1) (b)

HBOS Plc Employee Trust Limited ('the Trustee')

The Company has today received notification that 75,737 ordinary shares of 25p each were released by the Trustee.

The Executive Directors in the Company are beneficiaries along with other employees and, as such, each Executive Director is deemed to be interested in 3,853,722 shares held by the Trustee.

END

Close

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Company

**HBOS Treasury Services PLC** 

TIDM

64HJ

Headline

Publication of Final Terms

Released

13:09 29-Sep-06

Number

7045J

## Publication of Final Terms by HBOS Treasury Services plc

The Prospectus in relation to the HBOS plc Programme for the Issuance of Debt Instruments dated 15<sup>th</sup> May 2006 ("the Programme"), was published on 15<sup>th</sup> May 2006 (Regulatory Announcement number 9893C), the Supplemental Prospectus dated 2<sup>nd</sup> August 2006 was published on 4<sup>th</sup> August 2006 (Regulatory Announcement number 2840H).

The Prospectus constitutes the base prospectus for the purposes of the Prospectus Directive (Directive 2003/71/EC ("Prospectus Directive")).

HBOS Treasury Services plc, as an Issuer on the Programme, guaranteed by HBOS plc and The Governor and Company of the Bank of Scotland, has issued certain Instruments under the Programme.

The following documents constitute the Final Terms of the Instruments described therein for the purposes of Article 5.4 of the Prospectus Directive and must be read in conjunction with such Prospectus. Full information on the Issuer and the offer of the Instruments is only available on the basis of the combination of the Final Terms and the Prospectus.

To view the Final Terms in full, please paste the following URL into the address bar of your browser.

CAD 1,000,000,000 Floating Rate Notes due September 2009, ISIN No. CA42205VAA40

http://www.rns-pdf.londonstockexchange.com/rns/7045j\_-2006-9-29.pdf

For further information, please contact

HBOS Treasury Services plc 33 Old Broad Street London EC2N 1HZ

Tel: +44 (020) 7574 8000 Fax: +44(020) 7574 8133 Attention: Legal Department

#### **DISCLAIMER - INTENDED ADDRESSEES**

Please note that the information contained in the Prospectus (as supplemented) and Final Terms may be addressed to and/or targeted at persons who are residents of particular countries (specified in the Prospectus) only and is not intended for use and should not be relied upon by any person outside these countries and/or to whom the offer contained in the Prospectus and Final Terms is not addressed. The Prospectus and Final Terms are not

intended for use in the United States and are not addressed to or targeted at U.S persons and should not be relied upon by any U.S. persons. Prior to relying on the information contained in the Prospectus and Final Terms you must ascertain from the Prospectus whether or not you are part of the intended addressees of the information contained therein.

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END

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Company

HBOS PLC

TIDM

HBOS

Headline

Publication of Final Terms

Released

15:02 29-Sep-06

Number

7049J

## Publication of Final Terms by HBOS plc

The Prospectus in relation to the HBOS plc Programme for the Issuance of Debt Instruments dated 15th May 2006 ("the Programme"), was published on 15th May 2006 (Regulatory Announcement number 9893C), the Supplemental Prospectus dated 2nd August 2006 was published on 4th August 2006 (Regulatory Announcement number 2840H).

The Prospectus as supplemented by the Supplemental Prospectus constitute the base prospectus for the purposes of the Prospectus Directive (Directive 2003/71/EC ("Prospectus Directive")).

HBOS plc, as an Issuer on the Programme, has issued certain Instruments under the Programme.

The following documents constitute the Final Terms of the Instruments described therein for the purposes of Article 5.4 of the Prospectus Directive and must be read in conjunction with such Prospectus. Full information on the Issuer and the offer of the Instruments is only available on the basis of the combination of the Final Terms and the Prospectus.

To view the Final Terms in full, please paste the following URL into the address bar of your browser.

USD 750,000,000 Subordinated Callable Notes due 30 September 2016, ISIN No. XS0269136163

http://www.rns-pdf.londonstockexchange.com/rns/7049j\_-2006-9-29.pdf

For further information, please contact

HBOS Treasury Services plc 33 Old Broad Street London EC2N 1HZ

Tel: +44 (020) 7574 8000 Fax: +44(020) 7574 8133 Attention: Legal Department

#### **DISCLAIMER - INTENDED ADDRESSEES**

Please note that the information contained in the Prospectus (as supplemented) and Final Terms may be addressed to and/or targeted at persons who are residents of particular

countries (specified in the Prospectus) only and is not intended for use and should not be relied upon by any person outside these countries and/or to whom the offer contained in the Prospectus and Final Terms is not addressed. The Prospectus and Final Terms are not intended for use in the United States and are not addressed to or targeted at U.S persons and should not be relied upon by any U.S. persons. Prior to relying on the information contained in the Prospectus and Final Terms you must ascertain from the Prospectus whether or not you are part of the intended addressees of the information contained therein.

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Company

HBOS PLC

TIDM

HBOS

Headline

Director/PDMR Shareholding

Released

17:05 29-Sep-06

Number

7496J

# NOTIFICATION OF TRANSACTIONS OF DIRECTORS, PERSONS DISCHARGING MANAGERIAL RESPONSIBILITY OR CONNECTED PERSONS

1. Name of the issuer

**HBOS plc** 

2. State whether the notification relates to (i) a transaction notified in accordance with *DR* 3.1.4R(1)(a); or (ii) *DR* 3.1.4(R)(1)(b) a disclosure made in accordance with section 324 (as extended by section 328) of the Companies Act 1985; or (iii) both (i) and (ii)

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3. Name of person discharging managerial responsibilities/director

Colin Matthew

4. State whether notification relates to a person connected with a person discharging managerial responsibilities/director named in 3 and identify the connected person

Person referred to in 3, above

5. Indicate whether the notification is in respect of a holding of the *person* referred to in 3 or 4 above or in respect of a non-beneficial interest

Person referred to in 3. above

6. Description of shares (including class), debentures or derivatives or financial instruments relating to shares

Ordinary Shares of 25p each, fully paid

7. Name of registered shareholders(s) and, if more than one, the number of shares held by each of them

own name

8 State the nature of the transaction

Options in respect of 50,000 shares, originally granted to Colin Matthew under the Bank of Scotland Executive Stock Option Scheme on 21<sup>st</sup> October 1996, at an option price of £2.7367 per share, were exercised using the Cashless Exercise Facility. This resulted in the sale of 12,970 shares at a price of £10.551 per share, and a net increase in his holding of 37,030 shares.

9. Number of shares, debentures or financial instruments relating to shares acquired

See 8. above.

10. Percentage of issued class acquired (treasury shares of that class should not be taken into account when

calculating percentage)
de minimis
11. Number of shares, debentures or financial instruments relating to shares disposed
See 8. above.
12. Percentage of issued <i>class</i> disposed ( <i>treasury shares</i> of that <i>class</i> should not be taken into account whe calculating percentage)
de minimis
13. Price per share or value of transaction
See 8. above.
14. Date and place of transaction
28 <sup>th</sup> September 2006
15. Total holding following notification and total percentage holding following notification (any <i>treasury share</i> should not be taken into account when calculating percentage)
356,236
16. Date issuer informed of transaction
29 <sup>th</sup> September 2006
If a person discharging managerial responsibilities has been granted options by the issuer complete the following boxes
17 Date of grant
18. Period during which or date on which it can be exercised
19. Total amount paid (if any) for grant of the option
20. Description of shares or debentures involved (class and number)
21. Exercise price (if fixed at time of grant) or indication that price is to be fixed at the time of exercise
22. Total number of <i>shares</i> or debentures over which options held following notification
23. Any additional information

24. Name of contact and telephone number for queries

0131 243 8671

Name and signature of duly authorised officer of issuer responsible for making notification

Kenny Melville, Assistant Company Secretary

**Date of notification** 

29th September 2006

END END

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DX 33050 Cardiff

DX 235 Edinburgh or LP - 4 Edinburgh 2

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CHW P000		<b>D</b> 1	(Revised 2005)				
Г	SC218813	Return of	f Allotment of Shares				
Company name in full	IOS pic						
Shares allotted (including bonus (see Guidance Booklet GBA6)	shares):		То				
Date or period during which shares were allotted (If shares were allotted on one date enter that date in the "from" box)	Day Month	Year Day	Month Year 0 9 2 0 0 6				
Class of shares (ordinary or preference etc)	Ordinary	ORDINARY					
Number allotted	23,560	6,000					
Nominal value of each share	25p	25p					
Amount (if any) paid or due on e share (including any share premium)	655.0p	712.5p					
If the allotted shares (including be cash please state:	numbe	r and class of shares a	of the allottees and the allotted to each overleaf vise than in				
% that each share is to be treated as paid up							
% (if any) that each share is to be paid up in cash							
Consideration for which the shares were allotted (This information must be supported by the original or a certified copy of the contract or by Form 88(3) if the contract is not in writing)							
Companies House receipt date barcode  This form has been provided free of charge	When you have complet Registrar of Companies	ed and signed the form ple at:	ase send it to the				

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for companies registered in Scotland

Companies House, 37 Castle Terrace, Edinburgh, EH1 2EB

09/2005

by Companies House.

Shareholder d (list joint allottees as one	l <b>etails</b> shareholder)	Shares and share class allotted				
Name(s) HSDL Nominees Limited		Class of shares allotted	Number allotted			
Address Trinity Road, Halifax, West Yorkshire		Ordinary	29,560			
UK Postc	ode HZ1 2RG		L			
Name(s)		Class of shares allotted	Number allotted			
Address			<u> </u>			
LIK Poeto	rode					
Name(s)	ode LLLLLL	Class of shares allotted	Number allotted			
Address						
			. L.			
UK Posto	code L L L L L					
Name(s)		Class of shares allotted	Number allotted			
Address			. L			
UK Posto	code		· L			
Name(s)		Class of shares allotted	Number allotted			
Address		_				
UK Posto	code					
Please enter the number of continuation	on sheets (if any) attached to the	nis form				
Signed  A directory secretary / administrator / adm  official receiver / receiver manager / volun	inistrative receiver / receiver /	Date 119100  * Please delete as appropriate				
Contact Details						
You do not have to give any contact information in the box opposite but if	Nicola Holbrook, Company S		OS pic			
you do, it will help Companies House to	5 Morrison Street, Edinburgh,	you do, it will help Companies House to 5 Morrison Street, Edinburgh, EH3 8BH				

contact you if there is a query on the form. The contact information that you give will be visible to searchers of the public record.

Nicola Holbrook, Com	pany Secretary's Department, HBOS pic	
5 Morrison Street, Edir	nburgh, EH3 8BH	
	Tel 0131 243 5486	
DX number	DX exchange	



Please complete in typescript, or in bold black capitals.

CHWP000

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(Revised 2005) Return of Allotment of Shares

Company Number	SC218813					
Company name in full	HBOS plc					
Ĩ						
Shares allotted (including bonus (see Guidance Booklet GBA6)  Date or period during which shares were allotted (if shares were allotted on one date	shares): Day		Year	Day Month	To Year	
enter that date in the "from" box)  Class of shares	Ordinary		Ordinary			
(ordinary or preference etc)  Number allotted	1,500		593			
Nominal value of each share	25p		25p			
Amount (if any) paid or due on share (including any share premium)	1655 006		712.50p			
If the allotted shares (including b	onus shares	numbe	r and class of	f shares allotte	e allottees and the distance to each overle	
% that each share is to be treated as paid up					,	
% (if any) that each share is to be paid up in cash						
Consideration for which the shares were allotted (This information must be supported the original or a certified copy of the contract or by Form 88(3) if the contrais not in writing)						
Companies House receipt date barcode	When you	have complet	ed and signed t	he form please se	end it to the	

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Registrar of Companies at:

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DX 33050 Cardiff

DX 235 Edinburgh or LP - 4 Edinburgh 2

Shareholder details     (list joint allottees as one shareholder)	Shares and share class allotte			
Name(s) HSDL Nominees Limited	Class of shares allotted	Number allotted		
Address Trinity Road	Ordinary	2,093		
Halifax, West Yorkshire	Ordinary			
UK Postcode LH X 1 _ 2 R G				
Name(s)	Class of shares allotted	Number allotted		
Address	-			
		L		
UK Postcode	L			
Name(s)	Class of shares allotted	Number allotted		
Address				
<u> </u>				
UK Postcode	L	<u> </u>		
Name(s)	Class of shares allotted	Number allotted		
Address				
		L		
UK Postcode				
Name(s)	Class of shares allotted	Number allotted		
Address				
		L		
UK Postcode		<u> </u>		
Please enter the number of continuation sheets (if any) attached to the	<u> </u>			
the Adicasta / administrator / administrative receiver / receiver /	Date 7 9 106 . Please delete as appropriate			

You do not have to give any contact information in the box opposite but if you do, it will help Companies House to contact you if there is a query on the form. The contact information that you give will be visible to searchers of the public record.

Nicola Moodie, Compa	Nicola Moodie, Company Secretary's Department, HBOS plc						
5 Morrison Street, Edir	burgh, EH3 8BH						
	Tel 0131 243 5486						
DX number	DX exchange						

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Company Number	SC218813	Neturn of Allotthetit of Shares
Company name in full	HBOS plc	
Shares allotted (including b	oonus shares).	

(see Guidance Booklet GBA6) To From Date or period during which Day Month Year Month Year Day shares were allotted (If shares were allotted on one date 0 2 0 8 0 enter that date in the "from" box) Class of shares Ordinary (ordinary or preference etc) Number allotted 3,000 Nominal value of each share 25p

655.00p share (including any share premium) List the names and addresses of the allottees and the number and class of shares allotted to each overleaf

If the allotted shares (including bonus shares) are fully or partly paid up otherwise than in cash please state:

% that each share is to be treated as paid up

Amount (if any) paid or due on each

% (if any) that each share is to be paid up in cash

Consideration for which the shares were allotted (This information must be supported by the original or a certified copy of the contract or by Form 88(3) if the contract is not in writing)

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DX 33050 Cardiff

DX 235 Edinburgh or LP - 4 Edinburgh 2

Snarenoider details (list joint allottees as one shareholder)	Shares and share	class allotte
Name(s) HSDL Nominees Limited	Class of shares allotted	Number allotted
Address Trinity Road	Ordinary	3,000
Halifax, West Yorkshire		L
UK Postcode _H _X _12 _R _G		
Name(s)	Class of shares allotted	Number allotted
Address		
		L
UK Postcode	<u> </u>	
Name(s)	Class of shares allotted	Number allotted
Address		
UK Postcode		<u> </u>
Name(s)	Class of shares allotted	Number allotted
Address	-	
L	_	
UK Postcode		<u> </u>
Name(s)	Class of shares allotted	Number allotted
Address	_	
	_	
UK Postcode டடடடட	L	<u></u>
Please enter the number of continuation sheets (if any) attached to this	s form	
igned   Leavy   Carried   Leavy   A director / secretary   Administrator / administrative receiver /	Date 8 9 06.	
official receiver / receiver manager / voluntary arrangement supervisor	Please delete as appropriate	

You do not have to give any contact information in the box opposite but if you do, it will help Companies House to contact you if there is a query on the form. The contact information that you give will be visible to searchers of the public record.

Nicola Moodie, Company Secretary's Department, HBOS plc			
5 Morrison Street, Edin	ourgh, EH3 8BH		
	Tel 0131 243 5486		
DX number	DX exchange		



Please complete in typescript, or in bold black capitals. CHW P000

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DX 33050 Cardiff

DX 235 Edinburgh

or LP - 4 Edinburgh 2

or

(Revised 2005)

CHW P000	00048842	Return of All	otment of Shares
Company Number	SC218813		·· <del>·</del>
Company name in full	HBOS plc		
Shares allotted (including bonus (see Guidance Booklet GBA6)  Date or period during which shares were allotted (If shares were allotted on one date enter that date in the "from" box)	From Day Month	Year Day Mor	To th Year
Class of shares (ordinary or preference etc)	Ordinary	Ordinary	
Number allotted	5,000	4,000	
Nominal value of each share	25p	25p	
Amount (if any) paid or due on eshare (including any share premium)	655.UUP	712.50p mes and addresses of t	
If the allotted shares (including b cash please state:	number a	and class of shares allot	ted to each overleaf
% that each share is to be treated as paid up			
% (if any) that each share is to be paid up in cash			
Consideration for which the shares were allotted (This information must be supported by the original or a certified copy of the contract or by Form 88(3) if the contraits not in writing)			
Companies House receipt date barcode  This form has been provided free of charge	When you have completed Registrar of Companies at:	and signed the form please	send it to the

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for companies registered in England and Wales

for companies registered in Scotland

09/2005

by Companies House.

Shareholder details (list joint allottees as one shareholder)	Shares and share	class allotte
Name(s) HSDL Nominees Limited	Class of shares allotted	Number allotted
Address Trinity Road	Ordinary	9,000
Halifax, West Yorkshire	Ordinary	t
UK Postcode H X 1 2 R G		<u> </u>
Name(s)	Class of shares allotted	Number allotted
Address	-	
L		L
UK Postcode		
Name(s)	Class of shares allotted	Number allotted
Address	-   	
<u> </u>	_	L
UK Postcode	L	·
Name(s)	Class of shares allotted	Number allotted
Address		
UK Postcode		
Name(s)	Class of shares allotted	Number allotted
Address	-	
	_	
UK Postcode		L
Please enter the number of continuation sheets (if any) attached to this	form ate 11906	

You do not have to give any contact information in the box opposite but if you do, it will help Companies House to contact you if there is a query on the form. The contact information that you give will be visible to searchers of the public record.

Nicola Moodie, Company Secretary's Department, HBOS plc		
5 Morrison Street, Edit	nburgh, EH3 8BH	
	Tel 0131 243 5486	
DX number	DX exchange	



Please complete in typescript, or in bold black capitals. CHWP000

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U	O	1		
		. •		

(Revised 2005) Return of Allotment of Shares

Company Number	SC218813
Company name in full	HBOS plc
Shares allotted (including bonu (see Guidance Booklet GBA6)	From To
Date or period during which shares were allotted (If shares were allotted on one date enter that date in the "from" box)	Day Month Year Day Month Year  1 2 0 9 2 0 0 6
Class of shares (ordinary or preference etc)	Ordinary
Number allotted	906
Nominal value of each share	25p
Amount (if any) paid or due or share (including any share premiun	1827 50D
	List the names and addresses of the allottees and the number and class of shares allotted to each overleaf
If the allotted shares (including cash please state:	bonus shares) are fully or partly paid up otherwise than in
% that each share is to be treated as paid up	
% (if any) that each share is to be paid up in cash	
Consideration for which the shares were allotted (This information must be supported the original or a certified copy of the contract or by Form 88(3) if the cont is not in writing)	

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for companies registered in Scotland

DX 33050 Cardiff

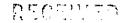
DX 235 Edinburgh or LP - 4 Edinburgh 2

Individual's name - see schedule attached  Address  UK Postcode LLLLL  Name(s)  UK Postcode LLLLL  UK Postcode LLLLL  UK Postcode LLLLL  UK Postcode LLLLL  Name(s)  LLLLLL  Name(s)  LLLLLLL  Name(s)  LLLLLLLL  LLLLLLLLLLLLLLLLLLLLLLLLL	Class of shares allotted  Ordinary  Class of shares allotted  Class of shares allotted	Number allotted  906  Number allotted  Number allotted
Address  UK Postcode LLLL  Name(s)  UK Postcode LLLL  Name(s)  UK Postcode LLLL  UK	Class of shares allotted  Class of shares	906  Number allotted  Number
UK Postcode LLLLL  Name(s)  UK Postcode LLLLL  UK Postcode LLLLL  UK Postcode LLLLL  UK Postcode LLLLLL  UK Postcode LLLLLL  UK Postcode LLLLLLLL  UK Postcode LLLLLLLLLLLLLLLLLLLLLLLLLLLLLLLLLLLL	Class of shares allotted  Class of shares	Number allotted  Number
UK Postcode LLLLL  Name(s)  UK Postcode LLLLL  UK Postcode LLLLL  UK Postcode LLLLL  UK Postcode LLLLLL  UK Postcode LLLLLL	Class of shares allotted  Class of shares	Number allotted  Number
Name(s)  Address  UK Postcode LLLLL  Name(s)  Address  UK Postcode LLLLL  UK Postcode LLLLLL	allotted  Class of shares	allotted
Name(s)  Address  UK Postcode LLLLL  Vame(s)  Address  UK Postcode LLLLL  UK Postcode LLLLLL  LLLLLLLLLLLLLLLLLLLLLLLLLLLLL	allotted  Class of shares	allotted
Address  UK Postcode	allotted  Class of shares	allotted
UK Postcode LLLLL  Name(s)  Address  UK Postcode LLLLL  UK Postcode LLLLLL		
UK Postcode LLLLL  Name(s)  Address  UK Postcode LLLLL  UK Postcode LLLLL		
Name(s)  Address  UK Postcode		
Name(s)  Address  UK Postcode L L L L L L		
Address  UK Postcode		
UK Postcode		<b></b>
UK Postcode		1
Name(s)		L
	Class of shares allotted	Number allotted
Address		
L		
UK Postcode		L
	Class of shares allotted	Number allotted
Address	unonou	anonco
L		
UK Postcode		
Please enter the number of continuation sheets (if any) attached to this form		
igned Date	12/9/06.	
** A director / secretar / administrator / administrativo receiver / receiver / official receiver / receiver manager / voluntary arrangement supervisor	delete as appropriate	

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Nicola Moodie, Company Secretary's Department, HBOS plc		
5 Morrison Street, Edir	nburgh, EH3 8BH	
	Tel 0131 243 5486	
DX number	DX exchange	

Exercised	Shares	906
	Add4	
	Add3	Kent
	Add2	Meopham
	Add1	19 Cheyne Walk
	Forenames	Barry David Post
	Title	Ā





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ntrade of this Summation are:

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Please complete in typescript, or in bold black capitals.  CHW P000		<u></u>		- Re	turn of 4	•	tevised 2 ent of Sh	-
Company Number	SC218813							
Company name in full	IBOS plc		······································					
		-						
Shares allotted (including bonus (see Guidance Booklet GBA6)	shares):	 Fr	om			То		
Date or period during which shares were allotted (If shares were allotted on one date enter that date in the "from" box)	1	Day Month		6	Day M	lonth	Year	]
Class of shares (ordinary or preference etc)	Ordin	ary	Ordi	nary				
Number allotted	195		291					
Nominal value of each share	25p	•	25p					,
Armount (if any) paid or due on e share (including any share premium)	ach 691.2	!p '	574	.0p	<del></del>			
			he names nber and c					
If the allotted shares (including boash please state:	onus shar	es) are ful	ly or partly	paid up	otherwis	e than	in	
% that each share is to be treated as paid up								
% (if any) that each share is to be paid up in cash								
Consideration for which the shares were allotted (This information must be supported by the original or a certified copy of the								

Companies House receipt date barcode

is not in writing)

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DX 235 Edinburgh for companies registered in Scotland or LP - 4 Edinburgh 2

Shareholder details (list joint allottees as one shareholder)	Shares and share	Shares and share class allotte		
Name(s) HSDL Nominees Limited	Class of shares allotted	Number allotted		
Address		400		
Trinity Road	Ordinary	486		
Halifax, West Yorkshire	Ordinary	L		
UK Postcode LH Z 1 _ 2 R G		<u> </u>		
Name(s)	Class of shares allotted	Number allotted		
Address				
		L		
UK Postcode	1			
Name(s)	Class of shares allotted	Number allotted		
Address				
		<u></u>		
UK Postcode	L	L		
Name(s)	Class of shares allotted	Number allotted		
Address				
		· · · · · · · · · · · · · · · · · · ·		
UK Postcode	L	<u> </u>		
Name(s)	Class of shares allotted	Number aliotted		
Address	_			
UK Postcode				
Please enter the number of continuation sheets (if any) attached to	this form			
**A director / Secretary / administrator / administrative receiver /	Date 1319100			
<ul> <li>A director / secretary / administrator / administrative receiver / reserver / receiver / administrative receiver / receiver manager / voluntary arrangement supervisor.</li> </ul>	** Please delete as appropriate			

You do not have to give any contact information in the box opposite but if you do, it will help Companies House to contact you if there is a query on the form. The contact information that you give will be visible to searchers of the public record.

Nicola Moodie, Company Secretary's Department, HBOS plc				
5 Morrison Street, Edin	burgh, EH3 8BH			
	Tel 0131 243 5486			
DX number	DX exchange			



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Please complete in typescript, or (Revised 2005) in bold black capitals. CHWP000 Return of Allotment of Shares SC218813 Company Number Company name in full HBOS plc Shares allotted (including bonus shares): (see Guidance Booklet GBA6) To From Date or period during which Month Year Month Year Dav shares were allotted (If shares were allotted on one date 0 9 2 Ö 0 enter that date in the "from" box) Class of shares Ordinary (ordinary or preference etc) Number allotted 6.797 Nominal value of each share 25p Amount (if any) paid or due on each 662.00p share (including any share premium) List the names and addresses of the allottees and the number and class of shares allotted to each overleaf If the allotted shares (including bonus shares) are fully or partly paid up otherwise than in cash please state: % that each share is to be treated as paid up % (if any) that each share is to be paid up in cash Consideration for which the shares were allotted (This information must be supported by the original or a certified copy of the contract or by Form 88(3) if the contract is not in writing)

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DX 235 Edinburgh or LP - 4 Edinburgh 2 for companies registered in Scotland

Shareholder details (list joint allottees as one shareholder)	Shares and share class allotted		
Name(s) HSDL Nominees Limited	Class of shares allotted	Number allotted	
Address		0.707	
Trinity Road	Ordinary	6,797	
Halifax, West Yorkshire	_		
UK Postcode LH Z 1 _ 2 R G	L	<u> </u>	
Name(s)	Class of shares allotted	Number allotted	
Address	_		
UK Postcode		<u> </u>	
Name(s)	Class of shares allotted	Number allotted	
Address			
UK Postcode			
Name(s)	Class of shares allotted	Number allotted	
Address			
UK Postcode ட ட ட ட ட ட		. L	
Name(s)	Class of shares allotted	Number allotted	
Address	_		
	_	_	
UK Postcode		_	
Deputy of the second of the se	s form  Date IS 9106  Please delete as appropriate		
Contact Details You do not have to give any contact  Nicola Moodie, Company Secre		C ala	
nformation in the box opposite but if	etary's Department, HBO	o pic	

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Nicola Moodie, Compa	any Secretary's Department, HBOS plc	
5 Morrison Street, Edir	nburgh, EH3 8BH	
	Tel 0131 243 5486	
DX number	DX exchange	



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DX 235 Edinburgh

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CHW P000				latura of Allai	ment of Shares	
Company Number	SC218813			Netum of Allouniem of Ghares		
Company name in full	HBOS plc					
Shares allotted (including bonus (see Guidance Booklet GBA6)	s shares):	From		7	-o	
Date or period during which shares were allotted (If shares were allotted on one date enter that date in the "from" box)	1	Day Month	Year	Day Month		
Class of shares (ordinary or preference etc)	Ordina	ary				
Number allotted	6,400	1				
Nominal value of each share	25p					
Amount (if any) paid or due on share (including any share premium	เกาวเ	p				
If the allotted shares (including	nonus shar	number	and class o	f shares allotte	e allottees and the d to each overleaf nan in	
cash please state:	Jona Jinan	50) are rany cr	<b>pa.u</b> , <b>p</b> a.a	ор с		
% that each share is to be treated as paid up		,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,				
% (if any) that each share is to be paid up in cash						
Consideration for which the shares were allotted (This information must be supported the original or a certified copy of the contract or by Form 88(3) if the contris not in writing)						
Companies House receipt date barcode This form has been provided free of charge	Registra	ou have completed or of Companies a		the form please se	end it to the	

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Companies House, 37 Castle Terrace, Edinburgh, EH1 2EB

for companies registered in England and Wales

for companies registered in Scotland

Snareholder o (list joint allottees as one	letalis e shareholder)	Shares and share	Shares and share class allotte		
Name(s)	· · · · · · · · · · · · · · · · · · ·	Class of shares	Number allotted		
HSDL Nominees Limited					
Address Trinity Road, Halifax, West Yorkshire		Ordinary	6,400		
UK Posto	code HX1 2RG		t		
Name(s)		Class of shares allotted	Number allotted		
Address		_			
			<u> </u>		
UK Posto	code L L L L L L	L	·		
Name(s)		Class of shares allotted	Number allotted		
Address					
			<u> </u>		
UK Posto	code				
Name(s)		Class of shares allotted	Number allotted		
Address					
UK Posto	code	L			
Name(s)		Class of shares allotted	Number allotted		
Address					
L					
UK Posto	code				
Please enter the number of continuation		ais form			
K loo	roficulau	Date 195EP 2006			
Signed	inistrative receiver /-receiver-/	Please delete as appropriate			
Contact Details					
You do not have to give any contact information in the box opposite but if	Nicola Holbrook, Company Se	ecretary's Department, HBC	S plc		
ou do, it will help Companies House to contact you if there is a query on the	5 Morrison Street, Edinburgh,	EH3 8BH			

form. The contact information that you give will be visible to searchers of the public record.

Nicola Holbrook, Com	pany Secretary's Department, HBOS plc	
5 Morrison Street, Edin	burgh, EH3 8BH	
	Tel 0131 243 5486	
DX number	DX exchange	



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Please complete in typescript, or in bold black capitals. CHWP000		(Revised 2005)  Return of Allotment of Shares
Company Number	SC218813	Trotain or mountain at a state of
Company name in full	HBOS plc	
		,
Shares allotted (including bonus (see Guidance Booklet GBA6)	shares):	То
Date or period during which shares were allotted (If shares were allotted on one date enter that date in the "from" box)		ear Day Month Year
Class of shares (ordinary or preference etc)	Ordinary	Ordinary
Number allotted	7,510	2,000
Nominal value of each share	25p	25p
Amount (if any) paid or due on estate (including any share premium)	each 655.00p	712.50p
		nes and addresses of the allottees and the address of shares allotted to each overleaf
If the allotted shares (including b cash please state:	onus shares) are fully or pa	artly paid up otherwise than in
% that each share is to be treated as paid up		
% (if any) that each share is to be paid up in cash		
Consideration for which the shares were allotted (This information must be supported by the original or a certified copy of the contract or by Form 88(3) if the contrains not in writing)		
Companies House receipt date barcode	When you have completed a	and signed the form please send it to the

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DX 33050 Cardiff

DX 235 Edinburgh or LP - 4 Edinburgh 2

Shareholder details (list joint allottees as one shareholder)	Shares and share class allotte			
Name(s)	Class of shares	Number		
HSDL Nominees Limited	allotted	allotted		
Address Trinity Road, Halifax, West Yorkshire	Ordinary	5,510		
	_ \	L		
UK Postcode _H _X _12 _R _G				
Name(s) Mr Graham Sturrock	Class of shares allotted	Number allotted		
Address 2 Muirfield Meadows, Bothwell, Glasgow, Lanarkshire	ORDINARY	4,000		
UK Postcode G 7 1 8 N T		L		
Name(s)	Class of shares allotted	Number allotted		
Address				
	_	L		
UK Postcode				
Name(s)	Class of shares allotted	Number allotted		
Address				
UK Postcode		. L.		
Name(s)	Class of shares allotted	Number allotted		
Address				
<u> </u>				
UK Postcode		<u> </u>		
Please enter the number of continuation sheets (if any) attached to this	s form			
The Advantage Department administrative receivers receivers	Please delete as appropriate			
Contact Details  You do not have to give any contact  Nicola Holbrook, Company Se				
formation in the box opposite but if		)S plc 		
ou do, it will help Companies House to 5 Morrison Street, Edinburgh, E	_m3 86m			

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Nicola Holbrook, Comp	licola Holbrook, Company Secretary's Department, HBOS plc				
5 Morrison Street, Edin	burgh, EH3 8BH				
	Tel 0131 243 5486				
DX number	DX exchange				



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Please complete in typescript, or in bold black capitals.  CHW P000		(Revised 2005)  Return of Allotment of Shares
Company Number	SC218813	Neturn of Allotthent of Ghares
Company name in full	HBOS plc	
Shares allotted (including bonus (see Guidance Booklet GBA6)	shares):	То
Date or period during which shares were allotted (If shares were allotted on one date enter that date in the "from" box)	Day Month Year	Day Month Year
Class of shares (ordinary or preference etc)	Ordinary	
Number allotted	8,000	
Nominal value of each share	25p	
Amount (if any) paid or due on eshare (including any share premium)	662.00p	
		and addresses of the allottees and the class of shares allotted to each overleaf
If the allotted shares (including b cash please state:	onus shares) are fully or partly	y paid up otherwise than in
% that each share is to be treated as paid up		
% (if any) that each share is to be paid up in cash		
Consideration for which the shares were allotted (This information must be supported by the original or a certified copy of the contract or by Form 88(3) if the contrains not in writing)		
Companies House receipt date barcode	100	aigned the form places and it to the

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DX 33050 Cardiff

DX 235 Edinburgh or LP - 4 Edinburgh 2

(list joint allottees as one shareholder)  Name(s)  HSDL Nominees Limited  Address  Trick Bood Malifox Most Yorkshire	Class of shares allotted	Number allotted
Address	anotted	
		anotteu
	Ordinary	8,000
Trinity Road, Halifax, West Yorkshire	Cidilary	<u> </u>
	L	L
UK Postcode LH Z 1 L 2 R G		
Name(s)	Class of shares allotted	Number allotted
Address		
UK Postcode		
Name(s)	Class of shares allotted	Number allotted
Address		
	L	<u> </u>
NW Destands		L
UK Postcode		
Name(s)	Class of shares allotted	Number allotted
Address		
		<u> </u>
UK Postcode		
Name(s)	Class of shares	Number allotted
<u> </u>	allotted	anoneu
Address		
		<b>L</b>
UK Postcode		L
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Please enter the number of continuation sheets (if any) attached to this f	form	
igned Dat	te <u>2219106</u> .	
** A director / secretary Xadministrator / administrative receiver / receiver /	ease delete as appropriate	
official receiver / receiver manager / voluntary arrangement supervisor	appropriate	
ontact Details		<del></del>
ou do not have to give any contact formation in the box opposite but if	etary's Department, HBO	S plc

you do not have to give any contact information in the box opposite but if you do, it will help Companies House to contact you if there is a query on the form. The contact information that you give will be visible to searchers of the public record.

Nicola Holbrook, Com	licola Holbrook, Company Secretary's Department, HBOS plc					
5 Morrison Street, Edir	nburgh, EH3 8BH					
	Tel 0131 243 5486					
DX number	DX exchange					



Please complete in typescript, or in hold black capitals

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CHW P000			_	-44 Alla	(Revised 2005)
Company Number	SC218813		K	eturn of Alio	tment of Shares
Company name in full	HBOS plc				
Shares allotted (including bonu (see Guidance Booklet GBA6)	s shares):				
,		From		-	Īo
Date or period during which shares were allotted	Day	Month Ye	ar	Day Month	Year
(If shares were allotted on one date enter that date in the "from" box)	2 6	0 9 2 0	0 6		
Class of shares (ordinary or preference etc)	Ordinary				
Number allotted	5,135				
Nominal value of each share	25p		-		
Amount (if any) paid or due on share (including any share premium	1827 BUD				
					e allottees and the
If the allotted shares (including cash please state:	bonus shares)				
% that each share is to be treated as paid up					
% (if any) that each share is to be paid up in cash					
Consideration for which the shares were allotted (This information must be supported the original or a certified copy of the contract or by Form 88(3) if the contist not in writing)					

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DX 33050 Cardiff

DX 235 Edinburgh or LP - 4 Edinburgh 2

Shareholder details (list joint allottees as one shareho	older)	Shares and share	class allotted
Name(s) HSDL Nominees Limited		Class of shares allotted	Number allotted
Address Trinity Road, Halifax, West Yorkshire		Ordinary	<sup>,</sup> 5,135
UK Postcode	1 X 1 _ 2 R G		<u> </u>
Name(s)		Class of shares allotted	Number allotted
Address			
		L	L
UK Postcode _	. <u>L L L L L</u>		<u> </u>
Name(s)		Class of shares allotted	Number allotted
Address			
UK Postcode L	. <u> </u>	<u> </u>	L
Name(s)		Class of shares allotted	Number allotted
Address			
			L
UK Postcode		<u> </u>	<u> </u>
Name(s)		Class of shares allotted	Number allotted
Address			
<u> </u>			
UK Postcode L		L	
Please enter the number of continuation sheet	ts (if any) attached to this fo	orm	
igned  "A director / secretary administrator / administrative	pat	لـــــا	
official receiver / receiver manager / voluntary arranger	gement supervisor		1.0
ontact Details ou do not have to give any contact nformation in the box opposite but if	Holbrook, Company Secre	etary's Department, HBC	S plc
	son Street, Edinburgh, EH	3 8BH	
orm. The contact information that you		Tel 0131 243	5486

give will be visible to searchers of the public record.

DX number	DX exchange
	Tel 0131 243 5486
5 Morrison Street, Edi	nburgh, EH3 8BH
Nicola Holbrook, Com	pany Secretary's Department, HBOS pic



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								. <i></i>
Please complete in typescript, or in bold black capitals. CHW P000					¬ R4	eturn of	(Revised 200 Allotment of Shar	
Company Number	SC2188	113			] '``	starri Or	Another of onar	
Company name in full	HBOS p	olc	·					
					., "			
Shares allotted (including bonus (see Guidance Booklet GBA6)	share	s):	Fron	n			То	
Date or period during which shares were allotted (If shares were allotted on one date		Day 2 , 9	Month	Year	6	Day I	Month Year	
enter that date in the "from" box)			<u> </u>	<u> </u>				
Class of shares (ordinary or preference etc)		Ordinary		Ordi	nary			
Number allotted		1,535		5,00	00			
Nominal value of each share	2	!5p		25p				
Amount (if any) paid or due on each share (including any share premium)		327.50p		655	.00p			
	_						of the allottees and t	
If the allotted shares (including becash please state:	onus s	shares)						<i>,</i>
% that each share is to be treated as paid up	ſ		<u>-</u>			· · · · <del> · · · · · · · · · · · · · ·</del>		
% (if any) that each share is to be paid up in cash								
Consideration for which the shares were allotted (This information must be supported the original or a certified copy of the contract or by Form 88(3) if the contrais not in writing)								
Companies House receipt date barcode This form has been provided free of charge			ave compl Companie		signed th	ne form ple	ase send it to the	

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DX 33050 Cardiff

DX 235 Edinburgh or LP - 4 Edinburgh 2

Shareholder details (list joint allottees as one shareholder)	Shares and share	class allotted
Name(s)	Class of shares	Number
HSDL Nominees Limited	allotted	allotted
Address Trinity Bood Malifey West Vodebirs	Ordinany	6,535
Trinity Road, Halifax, West Yorkshire	Ordinary	0,333
	Ordinary	t
UK Postcode _H _X _12 _R _G	L	
Name(s)	Class of shares allotted	Number allotted
Address	_	
		· · · · · · · · · · · · · · · · · · ·
UK Postcode		<u> </u>
Name(s)	Class of shares	Number
	allotted —	allotted
Address		
	_	
UK Postcode		
Name(s)	Class of shares allotted	Number allotted
Address		
UK Postcode		
Name(s)	Class of shares allotted	Number allotted
Address		
UK Postcode		
Please enter the number of continuation sheets (if any) attached to this	s form	
	Date 2919106	
the process of the pr	Please delete as appropriate	
Contact Details		
ou do not have to give any contact Nicola Holbrook, Company Sentormation in the box opposite but if	cretary's Department, HBC	OS plc

You do not have to give any contact information in the box opposite but if you do, it will help Companies House to contact you if there is a query on the form. The contact information that you give will be visible to searchers of the public record.

Nicola Holbrook, Comp	pany Secretary's Department, HBOS plc	
5 Morrison Street, Edir	burgh, EH3 8BH	
	Tel 0131 243 5486	
DX number	DX exchange	



Class of shares

Number of shares

cancelled

cancelled

share

(ordinary or preference etc)

Nominal value of each

Date(s) shares were

# IUSA(Z)

# Return by a public company cancelling or selling or transferring shares from treasury

#### CHWP000

Pursuant to section 169A(2) of the Companies Act 1985

Please complete legibly in black type or bold block lettering ruisuant to section ToBA(2) of the Companies Act 1965

Company Number	SC218813	
Company Name in full	HBOS plc	

Please do not write in the space below. For Inland Revenue use only.

#### TREASURY SHARES CANCELLED:

(Stamp Duty of £5 is payable if this return shows that treasury shares have been cancelled)

Note
This return
must be
delivered to
the Registrar
within a period
of 28 days
beginning with
the first date
on which
shares to
which it relates
were
cancelled or
sold or
transferred.
Any shares
sold or
transferred
from treasury
must be
"qualifying
shares" as
dofined by
section 162(4)

	·	•	
Ordinary			
10,000,000			
25p			
09/06/2006			

#### TREASURY SHARES SOLD OR TRANSFERRED\*:

\*Shares may only be transferred (as opposed to sold) from treasury for the purposes of, or pursuant to, an employees' share scheme

Class of shares (ordinary or preference etc)		
Number of shares sold or transferred		
Nominal value of each share		
Date(s) shares were sold or transferred		

\*\*Delete as appropriate

of the Companies Act 1985

Signed // Selectillay Date WIME 2016

You do not have to give any contact information in the box opposite, but if you do, it will help Companies House to contact you if there is a query on the form. The contact information that you give will be visible to searchers of the public record.

Companies House receipt date barcode

This form has been provided free of charge by Companies House.

Nicola Holbrook, Company S	Secretary's Department	
HBOS plc, 5 Morrison Street	t, Edinburgh, EH3 8BH	
	Tel 0131 243 5486	
DX number	DX exchange	

When you have completed and signed the form and it has been stamped by the Inland Revenue please send it to the Registrar of Companies at:

Companies House, Crown Way, Cardiff, CF14 3UZ DX 33050 Cardiff for companies registered in England and Wales or Companies House, 37 Castle Terrace, Edinburgh, EH1 2EB

#### eturn by a public company purchasing its own shares for holding in treasury for the record -Pursuant to section 169(1B) of the Please do not write Company Number SC218 Company Name in full | HBOS plc PART A: PURCHASE BY COMPANY OF ITS OWN SHARES FOR HOLDING IN TREASURY Class of shares Ordinary (ordinary or preference etc) Number of shares 400.000 Date(s) shares delivered 16/08/2006 to the company or each share: 25p Nominal value 962:4761p Maximum price paid 962.4761p Minimum price paid The aggregate amount paid by the company for the £ 3;849,904.40 shares to which this return relates was: Stamp Duty is payable on the aggregate amount at the 'qualifying 19,250.00 rate of 0.5 % rounded up to the nearest multiple of £5 shares" as defined by PART B: FULLY PAID BONUS SHARES PLACED IN TREASURY PURSUANT TO section 162(4) SECTION 162C(6) OF THE COMPANIES ACT 1985 of the Companies Class of shares Act 1985 (ordinary or preference etc) Number of shares Nominal value of each share Date(s) shares delivered to the company 17/8/06 \*\*Delete as Date Signed appropriate inistrator/administrativa receiver / receiver manager / receiver) You do not have to give any contact Nicola Holbrook, Company Secretary's Department information in the box opposite, but if you do, it will help Companies House to HBOS plc, 5 Morrison Street, Edinburgh, EH3 8BH contact you if there is a query on the form. Tel 0131 243 5486 The contact information that you give will be visible to searchers of the public record. DX exchange DX number

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Companies House, Crown Way, Cardiff, CF14 3UZ DX 33050 Cardiff for companies registered in England and Wales or Companies House, 37 Castle Terrace, Edinburgh, EH1 2EB for companies registered in Scotland DX 235 Edinburgh or LP - 4 Edinburgh 2



## Return by a public company purchasing its own shares for holding in treasury

---- for the record ----

l			•				<b>.</b>	
CHWP000	Pursuant to section 169(1B)	of the Companies Act	1985				Please d	lo not wri
Please complete	Company Number	SC218813				A		ace below diReven
	Company Name in full	HBOS pic				<b>Q</b>		
lettering ( ) C						<b>E</b>		
(C)	PART A: PURCHASE BY CO	MPANY OF ITS OWN	SHARES FOR	HOLDING	G IN TREASU	JRY		
Non- This return	Class of shares (ordinary or preference etc)	Ordinary						
	Number of shares	360,000				1	具	E
vithin a period of 2	Date(s) shares delivered to the company	15/08/2006					400	
the C	For each share:					· ————————————————————————————————————		
first date on which	Nominal value	25p						1
	Maximum price paid	956.667p	,					
delivered to the	Minimum price paid	956.667p						
106 107 108 107	The aggregate amount pa shares to which this return		or the	£ 3,44	4,001.20			
"qualifying shares" as	Stamp Duty is payable on rate of 0.5 % rounded up to	the aggregate amou	ınt at the le of £5	£ 17,2	225.00			
defined by section 162(4) of the	PART B: FULLY PAID BONU SECTION 162C(6) OF THE C			PURSUA	NT TO			
Companies Act 1985	Class of shares							
	(ordinary or preference etc) Number of shares							
	Nominal value of each share							
	Date(s) shares delivered to the company							
**Delete as appropriate	Signed	1 Mars	<u></u>	- <u> </u>	Date	15108	lou	
		(**a-director / secretary	administrator La	dministrative	 -receiver/-recei	ver-manaç	er./-receive	r)
	e to give any contact ne box opposite, but if you	Nicola Holbrook, Co	mpany Seci	retary's D	epartment			
do, it will help C	ompanies House to	HBOS plc, 5 Morrison Street, Edinburgh, EH3 8BH						
The contact info	ere is a query on the form. ormation that you give will			-	Tel 0131 24	3 5486		
be visible to sea	archers of the public record.	DX number			DX exchang	 je	-	

Companies House receipt date barcode

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# Companies House

for the record ---

urn by a public company purchasing its own shares for holding in treasury

CHWP000

Pursuant to section 169(1B) of the Compar

beginning with

Shares placed

in treasury

"qualifying

shares" as defined by

section 162(4) of the

Companies

Act 1985

must be

Company Number | SC218813

Ordinary

500,000

Company Name in full



Please do not write in the space below. For Inland Revenue use only







PART A: PURCHASE BY COMPANY OF ITS 🔯

Class of shares (ordinary or preference etc)

Number of shares

Date(s) shares delivered to the company

For each share: Nominal value

Maximum price paid

Minimum price paid

11/08/2006 25p 969.7047p 969.7047p

The aggregate amount paid by the company for the

shares to which this return relates was: Stamp Duty is payable on the aggregate amount at the £ 4,848,523.50 £ 24,245.00

rate of 0.5 % rounded up to the nearest multiple of £5

PART B: FULLY PAID BONUS SHARES PLACED IN TREASURY PURSUANT TO SECTION 162C(6) OF THE COMPANIES ACT 1985

Class of shares (ordinary or preference etc) Number of shares

Nominal value of each share

Date(s) shares delivered to the company

\*\*Delete as appropriate

Signed



Date

11/8/06

(\*\*a\_director / secretary / administrator / administrative receiver / receiver manager / receiver)

You do not have to give any contact information in the box opposite, but if you do, it will help Companies House to contact you if there is a query on the form. The contact information that you give will be visible to searchers of the public record.

Companies House receipt date barcode

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Nicola Holbrook, Company Secretary's Department

HBOS plc, 5 Morrison Street, Edinburgh, EH3 8BH

Tel 0131 243 5486

DX number

DX exchange

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Companies House, Crown Way, Cardiff, CF14 3UZ DX 33050 Cardiff for companies registered in England and Wales Companies House, 37 Castle Terrace, Edinburgh, EH1 2EB

# ir the recent

ursuant to section 169(1B) of the Co

Company Number | SC218813

Company Name in full | HBOS plc

Please do not write in the space below. For Inland Revenue

by a public company purchasing its own

shares for holding in treasury









must be qualifying shares" as defined by section 162(4) of the Companies Act 1985

Class of shares (ordinary or preference etc)	Ordinary	

PART A: PURCHASE BY COMPANY OF ITS OWN SHARES FOR HOLDING IN TREASURY

Date(s) shares delivered to the company

For each share: Nominal value

Number of shares

Maximum price paid

Minimum price paid

Ordinary	
350,000	• •
10/08/2006	

25p	
964:2337p	:
964.2337p	, .

The aggregate amount paid by the company for the shares to which this return relates was:

Stamp Duty is payable on the aggregate amount at the rate of 0.5 % rounded up to the nearest multiple of £5

£ 3,374,817.95

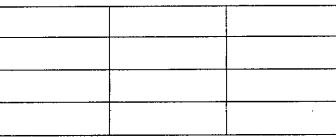
£ 16,875.00



Class of shares (ordinary or preference etc) Number of shares

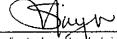
Nominal value of each share

Date(s) shares delivered to the company



\*\*Delete as appropriate

**Signed** 



Date



(\*\*a-director / secretary)/ administrator-/ administrative-receiver-/ receiver manager / receiver)

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Nicola Holbrook, Company Secretary's Department

HBOS plc, 5 Morrison Street, Edinburgh, EH3 8BH

Tel 0131 243 5486

DX number

DX exchange

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Companies House, 37 Castle Terrace, Edinburgh, EH1 2EB

# Companies House

for the record ...

urn by a public company pury shares for hold.

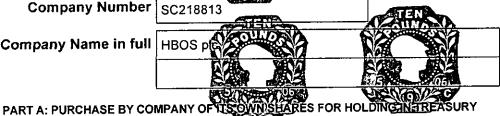
**CHWP000** 

Pursuant to section 169(1B) of the C

Please complete legibly in black type or bold block lettering

Company Number

Company Name in full | HBOS p



Please do not write in the space below.



Note This return must be delivered to the Registrar within a period of 28 days beginning with the first date on which shares to. which it relates were delivered to the company.

Shares placed

in treasury

"qualifying

shares" as defined by

section 162(4)

must be

of the Companies

Act 1985

Class of shares (ordinary or preference etc)

Number of shares

Date(s) shares delivered to the company

For each share:

Nominal value

Maximum price paid

Minimum price paid

(DEALERS)	
Ordinary	
2,500,000	
08/08/2006	(G) (G6)

25p 960.3207p

960.3207p





The aggregate amount paid by the company for the shares to which this return relates was:

Stamp Duty is payable on the aggregate amount at the rate of 0.5 % rounded up to the nearest multiple of £5

120,040.00

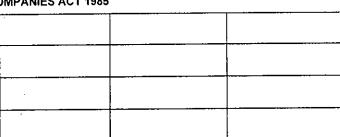
£ 24,008,017.50

PART B: FULLY PAID BONUS SHARES PLACED IN TREASURY PURSUANT TO SECTION 162C(6) OF THE COMPANIES ACT 1985

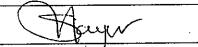
Class of shares (ordinary or preference etc) Number of shares

Nominal value of each share

Date(s) shares delivered to the company



\*\*Delete as appropriate Signed



Date

a18106

(\*\*a\_directors/ secretary\_Lacministrator / administrature questive questiver / receiver manager-/receiver)

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Tel 0131 243 5486

DX number DX exchange

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